

Pension Confirmation Form

To: **Lloyds Banking Group** [Name and address of business area]

Type of Pension Scheme (e.g. SIPP, SSAS, Occupational, FURBS)	SSAS - Occupational Pension Scheme	
Full name and correspondence address of Scheme	Leonard Liverpool SSAS	
Is scheme registered with HMRC?	Yes / No--	If yes, please provide registration no:
Does employer pay premiums/contributions? (delete as appropriate)	Yes- / No	If Yes, please complete sections A and B
(A) Full Name and address of Employer	N/A	
(B) Company Registration Number	N/A	
Full Name and address of Professional Scheme Trustee (if applicable)	N/A	
All Other Trustees *		
Full Name	Leonard Clifford Liverpool	
Home Address	77 Valence Avenue, Dagenham, Essex, RM8 1TR	
Date of Birth	22 June 1964	
Nationality	British	
Country of Residence	United Kingdom	
Policy Holder / Scheme Member (not required if account is for Pension scheme itself)		
Full Name	N/A	
Home Address		
Date of Birth		
Nationality		
Country of Residence		

* Continue on additional sheets if necessary.

Expected Account Activity:
e.g. no of transactions /
total value / time account
to be open.

Normal pension scheme account activity

I certify that I have reviewed the Pension Trust Deed in respect of the above named Pension Scheme and:

- The pension has been properly constituted.
- The details shown above are complete and accurate.
- The Trustees are empowered to open an account at Lloyds Banking Group.
- The Trustees are empowered to operate the account / to appoint representatives to operate the account.
- To facilitate operations on the bank account the Trustees are empowered to utilise any electronic banking service available from Lloyds Banking Group.
- Third party payments are/are not permitted **(delete as appropriate)**
- The Trust Deed will be available for inspection by the Bank, if required and that the copy will be retained for a period of 6 years after the account has closed
- The signatories on the attached account mandate have been authorised to act by the trustees of the scheme / the trustees representatives.
- We permit Lloyds Banking Group to make enquiries of HMRC to confirm this scheme is registered with them for tax relief and exemptions. We authorise HMRC to provide this information to Lloyds Banking Group upon request.

Signature:

Printed Name:

For and On Behalf Of:

Pension Practitioner. Com
Daws House
33-35 Daws Lane
London. NW7 4SD

Date:

**Regulatory Body and Reg
No (if applicable):**
e.g Law Soc, ICAEW, FSA.

HMRC Practitioner Registration - 00005886