HM Revenue and Customs

Pensions Schemes Services

BX9 1GH

Date: 15/04/2021

Dear Mr Bhandal,

**Lindsey Holdings SSAS
Your Ref: APSS530**

**SRN: S0000005427**

Thank you for your letter dated 16 March 2021. Please find below the requested information to assist with the registration of Lindsey Holdings SSAS

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. RC Administration Limited is the only administrator of the scheme.
4. Please find enclosed a copy of the resolution appointing RC Administration Limited to act as the Registered Administrator for the scheme.
5. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
6. The scheme is intended to have one member. Please see the member details below:

Jonathan Keir Lindsey

Address: 20 Chiltern Rise, Ashby de la Zouch, Leicestershire, England, LE65 1EU

NI Number: PA944252A

Phone Number: 07872305174

1. The scheme is being set up for the one member listed above who is the director of the sponsoring employer. The Trustee does not anticipate any more members joining the scheme. The scheme will not be marketed. There are no introducers involved.
2. Mr Lindsey intends to transfer his existing pensions from other providers worth approximately £75,000. He would like to invest approximately 50% of the value of the fund into regulated funds. The remainder will initially be held as cash, while Mr Lindsey sources opportunities for limited 3rd party lending to reputable, proven developers. Potential investments would only be considered if the developments are commercial developments, and any lending would be conditional upon the loan being fully secured as a first charge against a suitable asset. He expects that returns of approximately 8-12% on any third party loans can be realised.
3. The anticipated fund value in a year’s time would be £80,000.
4. The scheme will not be offered for auto enrolment.
5. Employer adhered to the scheme:

Employer Full Name: Lindsey Lettings Limited

Address: 20 Chiltern Rise, Ashby-De-La-Zouch, Leicestershire, United Kingdom, LE65 1EU

Phone Number: 07872305174

Number of people employed: 1

Registered for tax with HMRC: Yes

PAYE Ref: 120/ZE13697

VAT Ref: N/A

Corporation Tax Reference: 3985927083

Partnership Tax Reference: N/A

Self-assessment tax reference: N/A. Employer is not an individual

1. N/A
2. Scheme Trustees:

Jonathan Keir Lindsey

Address: 20 Chiltern Rise, Ashby de la Zouch, Leicestershire, England, LE65 1EU

NI Number: PA944252A

Phone Number: 07872305174

 The trustee mentioned above is also the scheme member.

Scheme Administrator:

RC Administration Limited

Company Number: 12409200
Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number: 0330 311 0839

RC Administration Limited, which I am a director of, is a SSAS administration company.

I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

Accountant Details

Kayne Dunne
Macintyre-Hudson

Address: 11 Merus Court, Meridian Business Park, Leicester, LE19 1RJ
Telephone: +44 (0)116 2894289

Should you require any further information, please advise me accordingly.

Yours sincerely,

David Nicklin (CERT PFS)
Director

For and in behalf of
RC Administration Limited

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