

**Benefit Crystallisation Request
Member Questionnaire**

Scheme Name: Lloyd's Scheme

Member Name: Darren Lloyd

Date of birth: 30-08-1969

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Request:

Required Benefits

- ~~1. I wish to draw all of my fund in Tax Free Cash and Income~~
~~2. I wish to vest sufficient funds to provide a Tax Free Cash amount of £~~



Other (please detail)

I WISH TO WITHDRAW MY MAXIMUM TAX FREE
LUMP SUM OF 25% OF MY FUND VALUE. CIRCA

Will this be your first crystallisation of pension benefits (including any Benefit
Crystallisation Events occurring between 06 April 2006 and 5th April 2024 under any
Registered Pension Scheme)?

£92K

Yes

~~No~~

If 'No', can you detail all previous occasions where you crystallised pension benefits under any pension arrangement you either hold or held (including the exact dates and the amounts crystallised)? Please attach copy statements.

Signed:

Date:

17/11/24

Account details of where to send the money to:

Account Name: DDW LLOYD

Account Number: 60286210

Sort Code: 60 09 37

NAT WEST