

## Boyd and Lloyd Pension Scheme Transfer Out Request

### Member Information:

Name: Darren Lloyd

Address: Shearwater House, 31a Gloucester Road, Almondsbury, Bristol, BS32 4HH

### Recipient Scheme Information:

- Recipient Scheme: Lloyd's Scheme
- Type: Registered Pension Scheme

### Request Details:

I, Darren Lloyd, hereby request the transfer of my pension rights held in the Boyd and Lloyd Pension Scheme to the Lloyd's Scheme. I instruct the administrator of the Boyd and Lloyd Pension Scheme to calculate the cash equivalent transfer value of my pension rights and facilitate the transfer to the specified registered pension scheme.

### Member Considerations:

1. Member-Initiated Transfer:
  - This transfer is being made at my request. I acknowledge that I have not taken investment advice on the transfer.
2. Suitability and Tax Implications:
  - I am satisfied that the Lloyd's Scheme meets my requirements.
3. Lifetime Allowance Protection: I confirm that the following does not apply to me:
  - Lifetime allowance protection (enhanced protection, fixed protection, fixed protection 2014, fixed protection 2016).
  - Lifetime allowance protection after 15 March 2023 .
4. Scheme Specific Lump Sum Protection:
  - I acknowledge that the transfer is not subject to Scheme Specific Lump Sum Protection.

*Darren Lloyd*

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