

Strictly Private & Confidential
Pension Practitioner.com Limited
Daws House
33-35 Daws Lane
London
NW7 4SD

28 January 2015

Dear Sirs

Philip Buckingham
AJ Bell Investcentre SIPP – SCC721375
Lucy Bee SSAS

I refer to the above and the partial cash transfer of benefits from the above member's SIPP to a plan with you.

I am pleased to confirm that the transfer has now partially completed and enclose our Transfer Information Form, a copy of which has also been supplied to the member.

It is not our current practice to complete other company's questionnaires. To simplify matters, information is provided in a standard format. I am sorry if the information is not in the format you have requested but trust it will satisfy your requirements.

This transfer represents a full discharge of the liability of A J Bell Management Limited and Sipdeal Trustees Limited in respect of the transferred funds.

If you have any questions, please contact me.

Yours faithfully



John Higginbotham
SIPP Administrator

Transfer Information Form

To the Administrators/Trustees of: Lucy Bee SSAS

Transferring Member Details

Title: Mr
Surname: Buckingham Forename(s): Philip
Member Number: SCC721375 Date of Birth: 28 March 1953

Transferring Scheme Details

The scheme is a registered pension scheme under Chapter 2 of Part 4 Finance Act 2004.

Name of Transferring Scheme: AJ Bell Investcentre SIPP
Address of Administrators: A J Bell Management Limited
Trafford House
Chester Road
Manchester
M32 0RS

Contact Name: John Higginbotham
Telephone Number: 0845 83 99 060
Pension Scheme Tax Reference (PSTR): 00605674RH

Transfer Value Information

Total transfer value: £251,205.40

Cash value: £251,205.40

Date of Transfer: 27 January 2015

Fund split of transfer value:

Uncrystallised fund: £251,205.40

Divorce and Bankruptcy:

These pension benefits, to the best of our knowledge, are not subject to any Pension Sharing or Earmarking Orders.

These pension benefits, to the best of our knowledge, are not subject to an Income Payments Agreement/Order in respect of a bankruptcy.

For and on behalf of A J Bell Management Limited

Signed  Date 28/01/15

Name: John Higginbotham Position: Transfers Out Administrator