



Georgina Martin &lt;georginam@retirement.capital&gt;

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## Reimbursement of Solicitors fees for SSAS NatWest purchase

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**matt@primeurban.co.uk** <matt@primeurban.co.uk>  
To: Georgina Martin <georginam@retirement.capital>  
Cc: Paul Cunningham <paul@edwardgraceproperty.com>

Thu, Sep 21, 2023 at 1:21 PM

Hi Gina, the initial search fees required by the solicitor for the NatWest purchase I paid for through my personal Halifax account (screenshot attached).

Please can I request these get reimbursed from my SSAS, so £450 from my SSAS and Paul will instruct empowered to pay the balance. I've set-up payment on my Cater Allen account, if you could please approve in the next 24-hours.

Paul, my bank details below;

Halifax

Name on the account: Matthew Norris

Sort code: 11-08-92

Account number: 00206528

Thanks

Matt



**Matt Norris | Director | 07785 524134**

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**From:** Jo Harvey <jo.harvey@lennonssolicitors.co.uk>  
**Sent:** Wednesday, September 6, 2023 1:48 PM  
**To:** matt@primeurban.co.uk; Nicolle Marchant <nicolle.marchant@lennonssolicitors.co.uk>  
**Cc:** paul@edwardgraceproperty.com  
**Subject:** RE: Our client: MDN Properties Pension Scheme and Cunningham Family SSAS Commercial Purchase from The Whisperglan Ltd Retirement Benefit Scheme

Hi, Matt,

Thanks for your email.

Please find attached the final completion statement.

Kind regards.

**\*\*Upcoming annual leave Monday 23 to Friday 27 October\*\***

## Jo Harvey

Senior Commercial Property Legal Assistant



Chess Chambers, 2 Broadway Court

Chesham, Buckinghamshire, HP5 1EG

01494 773377

jo.harvey@lennonssolicitors.co.uk

DX 50309 CHESHAM



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**From:** [matt@primeurban.co.uk](mailto:matt@primeurban.co.uk) <[matt@primeurban.co.uk](mailto:matt@primeurban.co.uk)>

**Sent:** Wednesday, September 6, 2023 12:48 PM

**To:** Nicole Marchant <[nicolle.marchant@lennonssolicitors.co.uk](mailto:nicolle.marchant@lennonssolicitors.co.uk)>; Jo Harvey <[jo.harvey@lennonssolicitors.co.uk](mailto:jo.harvey@lennonssolicitors.co.uk)>

**Cc:** [paul@edwardgraceproperty.com](mailto:paul@edwardgraceproperty.com)

**Subject:** RE: Our client: MDN Properties Pension Scheme and Cunningham Family SSAS Commercial Purchase from The Whisperglen Ltd Retirement Benefit Scheme

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Hi Nicole, having now completed just wanted to check-in on the completion statement and request a breakdown of your fees (they were a TBC).

Many thanks

Matt



Matt Norris | Director | 07785 524134

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**From:** Nicole Marchant <[nicolle.marchant@lennonssolicitors.co.uk](mailto:nicolle.marchant@lennonssolicitors.co.uk)>

**Sent:** Thursday, August 24, 2023 12:51 PM

**To:** [paul@edwardgraceproperty.com](mailto:paul@edwardgraceproperty.com); [matt@primeurban.co.uk](mailto:matt@primeurban.co.uk)

**Subject:** Our client: MDN Properties Pension Scheme and Cunningham Family SSAS Commercial Purchase from The Whisperglen Ltd Retirement Benefit Scheme

Hi

Please see attached completion statement as requested.

Kind regards

Upcoming annual leave 13-17 October 2023

**Nicolle Marchant**

Solicitor



Chess Chambers, 2 Broadway Court

Chesham, Buckinghamshire, HP5 1EG

01494 773377

nicolle.marchant@lennonssolicitors.co.uk

DX 50309 CHESHAM



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**Completion Statement.pdf**  
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