

Our Reference: GSP/TF00507969

MGI 1 Retirement Scheme Daws House 33-35 Daws Lane London NW7 4SD

13th July 2016

Dear Sirs

### Re: Martin Webb - MGIRS/M2/MW

I write further to your letter regarding the transfer of the above client's Pension with Transact to your management.

This is to serve as confirmation that an amount of £595,132.94 was transferred via BACS on 13/07/2016 to the bank account requested.

I trust that this information will suffice, but should you require any further information, please do not hesitate to contact a member of the Client Services Team on (020) 7608 5370.

Yours faithfully

Tom Gray

Regional Client Operations Manager



#### SIPP Transfer Form

#### CLIENT INFORMATION:

Full Name	Martin Webb
Permanent Address:	167 Moor Lane Wilmslow Cheshire SK9 6BY
Date of Birth (dd/mm/yyyy)	09/11/1965
NI number	NH347962C
Transact Portfolio No.	825-620-105
Date of Joining Scheme	07/12/2015
Valuation Date	13/07/2016

### SCHEME INFORMATION

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

# TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£595,132.94
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

## **DECLARATION:**

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which
  are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Claused:	Data: 13/07/16
Signed:	Date:

For and on behalf of Integrated Financial Arrangements Ltd