



Georgina Stuliglowa <georginas@pensionpractitioner.com>

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## MGI 2 Pension Fund

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**Adam Holmes** <adam@carltonjames.co.uk>  
To: Georgina Stuliglowa <georginas@pensionpractitioner.com>  
Cc: David Nicklin <davidn@pensionpractitioner.com>

5 July 2019 at 09:58

Hi Georgina

Please see the attached BCE form and AIB payment instruction mandate for Ms Elizabeth Munro. Her fund value is detailed below:

Current Valuation: £85,538.64  
TFC requested: £8,034.48  
Percentage of TFC allowance: 9.39%  
Percentage of SLA: 0.76%  
(Standard Lifetime Allowance)

Kind Regards

Adam Holmes  
Paraplanner

### Carlton James

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