

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme

MGI 2 Pension Fund.

Name of Company/
Employer creating the Scheme

My Goal is ... Ltd.

Serving Address for
Pension Correspondence

Linne Kiln House

Linne Kiln

Loyal Wootton Bassett.

SN4 7HS

Telephone Number

01793 ~~858215~~ 858215

Contact Name

Neil Ryder.

Email Address

neil@mygoalis.uk.com.

Accountant Details

Name of the Company

McGills.

Contact Name

Simon Nuttall

Telephone Number

01285 652128

Email Address

sgn@mcgills.co.uk.

Address

Oakley House, Tetbury Road,
Cirencester GL7 1QS.

Financial Advisor Details

Name of the Company

JAN Investment Marketing

Contact Name

Telephone Number

01793 611126

Email Address

Address

105 Victoria Road
Old Town
Swindon SN1 3BD

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

PLEASE FULLY COMPLETE THIS SECTION AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs) ~~Mr~~

Forename(s) **NAL**

Surname **Ryder**

Date of Birth **24/11/52**

Proposed Retirement Date **2020**

National Insurance Number

Home Address

**1 Whitethorn Close
Royal Wootton Bassett
SN4 7HS**

Is this Trustee also a Member?

☒ Yes ☒ No

Trustee 2 Title ~~Mr~~ (Mr, Miss, Mrs)

Forename(s) **EMMA MARY**

Surname **Ryder**

Date of Birth **11.10.80**

Proposed Retirement Date **11.10.2050**

National Insurance Number

JT546915D

Home Address

**Brith Cottage
Greatfield Farm
Royal Wootton Bassett
SN4 8EQ**

Is this Trustee also a Member?

☒ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

Date

[Signature]
9/9/2014

[Signature]

23.9.14