

Our Reference: PB\_/TF00498177

Pension Practitioner.Com Limited Daws House 33-35 Daws Lane London NW7 4SD

13th April 2016

Dear Sirs

## Re: Jacqueline Peta Sparrow - MGI/JS/M6

I write further to your letter regarding the transfer of the above client's Pension with Transact to your management.

This is to serve as confirmation that an amount of £83,270.03 was transferred via BACS on 12/04/2016 to the bank account requested.

#### · See attached statement of transactions

I trust that this information will suffice, but should you require any further information, please do not hesitate to contact a member of the Client Services Team on (020) 7608 5370.

Yours faithfully

Tom Gray

Regional Client Operations Manager

Enc: Statement of transactions

#### **SIPP Transfer Form**

## **CLIENT INFORMATION:**

Full Name	Jacqueline Peta Sparrow
Permanent Address:	17 Wainwright Mews Wroughton Swindon SN4 9BG
Date of Birth (dd/mm/yyyy)	22/04/1961
NI number	WL893789D
Transact Portfolio No.	577-311-297
Date of Joining Scheme	26/11/2015
Valuation Date	12/04/2016

# **SCHEME INFORMATION**

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

## TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£83,270.03
Amount of Total Transfer: In-Specie	20.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

# **DECLARATION:**

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed: Date: 13 04 16

For and on behalf of Integrated Financial Arrangements Ltd