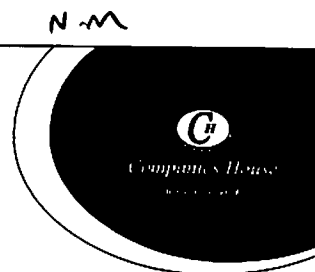


MG01

Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland.

☐ **What this form is NOT for**
You cannot use this form to
particulars of a charge for a
company. To do this, please
form MG01s.

TUESDAY



A30

A6M9HNL0

21/09/2010

241

COMPANIES HOUSE

1	Company details		For official use	
Company number	0 4 0 7 2 5 9 9			
Company name in full	ML&S MARTIN LYNCH & SONS LIMITED			
<p>→ Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *</p>				
2	Date of creation of charge			
Date of creation	d 1 d 0 m 0 m 9 y 2 y 0 y 1 y 0			
3	Description			
Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.				
Description	Floating charge given by the Chargor in favour of the Charge Holder (as defined below) (the " Floating Charge")			
4	Amount secured			
Please give us details of the amount secured by the mortgage or charge.				
Amount secured	Each and every liability which the Chargor may at the date of the Floating Charge or thereafter have to the Charge Holder for borrowed money by ML&S MARTIN LYNCH & SONS LIMITED (the "Secured Liabilities").			
<p>Continuation page Please use a continuation page if you need to enter more details.</p>				

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Name

Jennifer Lynch and Martin Lynch Acting for

Address

c/o The Scheme Administrator, Pension Practitioner.Com,
Dawes House, 33-35 Daws Lane, London

Postcode

N W 7 4 S D

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details.

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

The Chargor with full title guarantee (subject to Permitted Security Interests, as defined below) Charged in favour of the Charge Holder for the payment and discharge of the Secured Liabilities by way of floating charge all Assets (as defiend below) being the date the loan facility was made available to ML&S MARTIN LYNCH & SONS LIMITED.

Defined terms

Assets: means the business, undertaking, property, assets, revenues, rights and uncalled capital belonging to the Chargor or to which the Chargor is or may become entitled or in which the Chargor may have an interest, in each case at any time during the Security Period.

Permitted Security Interests: means the Security;

(a) liens or rights of set-off arising in the normal course of trading or by operation of law securing obligations not more than 30 days overdue,

(b) any banker's lien or right of set-off pursuant to a bank's standard account opening documentation; and

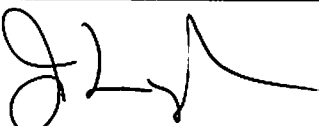
(c) any rights by way of reservation or retention of title which are required by the supplier of any property to the company in the normal course of such supplier's business

Security: means the security from time to time constituted by, or pursuant to, the Floating charge

Security Period: means the period beginning on the date of the Floating Charge and ending on the date on which the Charge Holder is satisfied that all the secured Liabilites have been irrevocably paid and discharged in full.

MG01

Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any)	
Commission allowance or discount	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:</p> <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.</p> <p>nil</p>	
8	Delivery of instrument	
	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).</p>	
9	Signature	
Signature	<p>Please sign the form here.</p> <p>Signature</p> <p>X  X</p> <p>This form must be signed by a person with an interest in the registration of the charge.</p>	