

**SET UP QUESTIONNAIRE**

Name of Scheme

Magma Products Pension Scheme

Name of Company/Employer creating the Scheme

Magma Products Limited

Serving Address for Pension Correspondence

Bruckhills Croft

Rothienorman

Inverurie

Aberdeenshire

AB51 8YB

Telephone Number

01224 619763

Contact Name

Paul Rushton

Email Address

paul.rushton@magmaproducts.co.uk

Name of Accountant

n/a

Address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Telephone Number

\_\_\_\_\_

Contact Name

\_\_\_\_\_

Name of Financial Advisor

n/a

Address

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Telephone Number

\_\_\_\_\_

Contact Name

\_\_\_\_\_

**Trustees**

\_\_\_\_\_

Name of Trustee 1

Kevin  
Paul Rushton

Date of Birth

04/10/1964

Proposed Retirement Date

\_\_\_\_\_

National Insurance Number

\_\_\_\_\_

Home Address

See scheme correspondence address

\_\_\_\_\_

\_\_\_\_\_

Is this Trustee also a Member

☒ Y ☐ N

Name of Trustee 2

Helen Kushton

Date of Birth

26/09/1964

Proposed Retirement Date

National Insurance Number

Home Address

See scheme correspondence address

Is this Trustee also a Member

☒ Y ☐ N

Name of Trustee 3

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Y/N

Name of Trustee 4

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Y/N

Name of Trustee 5

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Y/N

Register with Pensions Regulator

☒ Y/N (Pension Practitioner .Com to complete) 30/01/12

Administration Team Requirements