HM Revenue and Customs

Pensions Schemes Services

BX9 1GH

Date: 30/05/2022

Dear Mr Bhandal,

**Mason Family Pension Scheme**

**Your Ref: APSS530**

**SRN: S0000011576**

Thank you for your letter dated 13th May 2022. Please find below the requested information to assist with the registration of Mason Family Pension Scheme.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
4. The scheme is intended to have two members. Please see the members details below:

Phillip Christopher Mason

Address: 18 Bury Dyke, Crick, Northamptonshire, NN6 7XA

NI Number: NE163968D

Phone Number: 07770433237

Cathryn Mary Henderson Mason

Address: 18 Bury Dyke, Crick, Northamptonshire, NN6 7XA

NI Number: NE569737C

Phone Number: 07760185504

1. The scheme is being set up for the two members listed above. The Trustees do not anticipate any more members joining the scheme. The scheme will not be marketed. There are no introducers involved.
2. The Scheme will be funded by member transfers totalling approximately £338,000 plus ongoing employer contributions of around £30,000 per annum. The Trustees have identified a commercial industrial unit they intend to purchase once the pension transfers have been completed. This is currently valued at £275,000, and will generate income of approximately £16,000 per annum in rental payments. The balance of the Scheme will be invested in regulated bonds and securities.
3. The Trustees anticipate the scheme to be worth approximately £375,000 at the end of the first year of its existence.
4. The scheme will not be offered for auto enrolment.
5. Employer adhered to the scheme:

Employer Full Name: People Express Taxis Rugby Limited

Address: Unit 2, R/O 25 Somers Road, Rugby, Warwickshire, CV22 7DG

Phone Number: 07770433237

Number of people employed: 9

Registered for tax with HMRC: Yes

PAYE Ref: 190/HZ53630

VAT Ref: 775577082

Corporation Tax Reference: 6231038907304A

Partnership Tax Reference: N/A

Self-assessment tax reference: N/A. Employer is not an individual.

1. N/A
2. Scheme Trustees:

Phillip Christopher Mason

Address: 18 Bury Dyke, Crick, Northamptonshire, NN6 7XA

NI Number: NE163968D

Phone Number: 07770433237

Cathryn Mary Henderson Mason

Address: 18 Bury Dyke, Crick, Northamptonshire, NN6 7XA

NI Number: NE569737C

Phone Number: 07760185504

Scheme Administrator:

RC Administration Limited

Company Number: 12409200
Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number:  0330 311 0839

Email: info@rcadministration.com
Role: Registered Administrator

RC Administration Limited, which I am a director of, is a SSAS administration company.

I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

Accountant Details:

Mrs. Anna Young

Beagle Accounting Ltd

Company Address: 23a High Street, Welford, Northamptonshire, NN6 6HT

Phone Number: 01858 571197

Email Address: anna@beagleaccounting.com

This is the only scheme we have been asked by the Trustee to set up.

Should you require any further information, please advise me accordingly.

Yours Sincerely,

David Nicklin (CERT PFS)
Director

**For and on behalf of RC Administration Limited**

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