RE: Phillip Mason - 0045288595 - Transfer Out - Baker Group Capita

To info@rcadministration.com <info@rcadministration.com> Copy lpcm1964@yahoo.com <lpcm1964@yahoo.com>

Classification: Confidential

Hello Lisa

Please see reply/update sent to Mr Mason, there is not further update at this time .

Regards

Clare

Clare Frost

Senior Pensions Administrator



Address: Capita, PO Box 555, Stead House, Darlington, DL1 9YT

Capita Pension Solutions Limited: registered in England and Wales. Registration no.02260524 (FCA FRN: 142484) authorised and regulated by the Financial Conduct Authority.

Part of Capita plc. Registered Office 65 Gresham Street, London, EC2V 7NQ. <u>www.capita.com</u>

From: info@rcadministration.com <info@rcadministration.com>

Sent: 02 March 2023 09:55

To: Frost, Clare (Capita Experience Pension Solutions) <Clare.Frost@capita.com>

Cc: lpcm1964@yahoo.com

Subject: RE: Phillip Mason - 0045288595 - Transfer Out - Baker Group Capita

EXTERNAL

Good morning Clare,

I hope this email finds you well...

Lynn advised me that she received your email on 21st February and she sent a response back to you that same day.

Please can you advise that you have received the response and if you have any further updates I would be grateful to know what stage the transfer is now at?

Kind regards Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane Poynton Cheshire SK12 1RD

Company Number: 12409200

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

On 21/02/2023 10:49 Frost, Clare (Capita Experience Pension Solutions) < clare.frost@capita.com > wrote:

Classification: Confidential

Hello

Please see attached email sent to Lynn. No reply by email or post received as yet.

Regards Clare

Clare Frost

Senior Pensions Administrator



Address: Capita, PO Box 555, Stead House, Darlington, DL1 9YT

Capita Pension Solutions Limited: registered in England and Wales. Registration no.02260524 (FCA FRN: 142484) authorised and regulated by the Financial Conduct Authority.

Part of Capita plc. Registered Office 65 Gresham Street, London, EC2V 7NQ.

From: info@rcadministration.com <info@rcadministration.com>

Sent: 21 February 2023 08:54

EXTERNAL

Good morning Clare,

I have not received a response back from you regarding my below email... With the attached email from Lynn Robinson at HMRC.

Please can you send the information directly to Lynn.Robinson@HMRC.gov.uk?

Philip has contacted us to say you I have emailed him to say you have emailed HMRC 3 times last Monday (before my below email to you).

She is managing to receive our emails I am not sure what the problem is on your end?

Again please find attached email from Lynn with my below email to you.

We would greatly appreciate it if the issue from your side can be rectified. I look forward to your response.

Kind regards

Lisa

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane Poynton Cheshire SK12 1RD

Company Number: 12409200

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

----- Original Message ------From: info@rcadministration.com To: "Frost, Clare (Capita Experience Pension Solutions)" < Clare.Frost@capita.com

Date: 16/02/2023 11:40

Subject: RE: Phillip Mason - 0045288595 - Transfer Out - Baker Group Capita

Good morning Clare,

Please see attached email from Lynn Robison at HMRC confirming they are not receiving your emails. Please can you check what contact details you have for them..

I have personally called in a few times in the past to give Lynn's direct email and she still doesn't receive any of your mail regarding Phillip Mason, Mason Family SSAS.

Kind regards Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane Poynton Cheshire SK12 1RD

Company Number: 12409200

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

On 10/02/2023 15:43 Frost, Clare (Capita Experience Pension Solutions) < clare.frost@capita.com wrote:

Classification: Confidential

Hello

Thank you for your email.

I can confirm, we have not received a reply from HMRC. As I'm sure you appreciate, we cannot be held responsible for delays with the postal system,

However, I have emailed HMRC today (again) asking that they forward their response to me via email, and I have included the wording suggested.

Kind regards Clare

Clare Frost

Senior Pensions Administrator



Address: Capita, PO Box 555, Stead House, Darlington, DL1 9YT

Capita Pension Solutions Limited: registered in England and Wales. Registration no.02260524 (FCA FRN: 142484) authorised and regulated by the Financial Conduct Authority.

Part of Capita plc. Registered Office 65 Gresham Street, London, EC2V 7NQ.

www.capita.com

From: info@rcadministration.com <info@rcadministration.com>

Sent: 10 February 2023 10:59

To: Frost, Clare (Capita Experience Pension Solutions) < Clare.Frost@capita.com>

Cc: lpcm1964@yahoo.com

Subject: Phillip Mason - 0045288595 - Transfer Out - Baker Group Capita

EXTERNAL

Good morning Clare,

I hope this email finds you well. I am writing to you because this morning I have called and spoken to Zohaib at Capita...He informs me that in your system the correspondence from HMRC in response to your letter has still not been received in the system there.

HMRC confirmed to us on 27th January they have sent the response to you by 2nd class post. This is now 2 weeks ago.

This is not ideal as all the correspondence you were sending was not reaching HMRC so the client got involved for this letter to finally get to them. Still Capita says they not receiving the mail back from HMRC.

HMRC advises they can not return the correspondence by email to you unless you specify this in the letter (as per the below sentence in bold) would need to be added into the letter. Would it be at all possible for you to add this sentence into the letter so it can be resent to HMRC for them to respond to you by email to fasten this process?

'I have read and agree to the HMRC email protocol.'

I wait to hear back from you at your earliest convenience.

Kind regards, Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane Poynton Cheshire SK12 1RD

Company Number: 12409200

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

This message has been scanned by Capita's systems, but if you believe it to be spam then click here to report this email as spam.

This email originates from outside of Capita.

Keep this in mind before responding, opening attachments or clicking any links. Unless you recognise the sender and know the content is safe.

If in any doubt, the grammar and spelling are poor, or the name doesn't match the email address then please contact the sender via an alternate known method.

This email is security checked and subject to the disclaimer on web-page: https://www.capita.com/email-disclaimer.aspx

This email originates from outside of Capita.

Keep this in mind before responding, opening attachments or clicking any links. Unless you recognise the sender and know the content is safe.

If in any doubt, the grammar and spelling are poor, or the name doesn't match the email address then please contact the sender via an alternate known method.

This email originates from outside of Capita.

Keep this in mind before responding, opening attachments or clicking any links. Unless you recognise the sender and know the content is safe.

If in any doubt, the grammar and spelling are poor, or the name doesn't match the email address then please contact the sender via an alternate known method.

• RE: HMRC.eml

• image001.png (7 KB)