

4 April 2023

RC Administration Limited  
1A Park Lane  
SK12 1RD

Our reference: 9281261/vs3716  
Your references: P110333444/Mason  
and P117162394/Mason

Dear Sir / Madam

We are writing to you following an email received in this office on 28 March 2023, from Mr P C Mason.

Please read the enclosed information. If you have any questions, please contact our Customer Services Team on 0800 197 5616, or 0044 1708 678 832 if you are calling from overseas. Lines are open 8.30 am to 5.30 pm, Monday to Friday.

If you would rather write to us, please send your letter to:

PO Box 2820  
ROMFORD  
RM7 1GJ

Fax: 0345 300 1343

Please ensure you quote the policy numbers.

Yours faithfully

For and on behalf of  
Customer Services

## Transfer Statement

Statement date: 4 April 2023

Type of Policy:	Free Standing AVC
Policy Number:	P110333444
Policy Owner:	Mr Phillip Christopher Mason
Date of Birth:	7 July 1964
National Insurance Number:	NE163968D

### Transfer Details:

Calculation date: 28 March 2023

Total Non Protected Rights value: £49865.97

Total payable: £49865.97

We are pleased to confirm we have made payment directly to your bank account in accordance with your instructions.

As previously advised, regulations have changed and your transfer needed to meet one of two conditions before your request can be processed.

This policy has been transferred under the second pension condition: transfers into all other receiving schemes, including occupational or overseas schemes.

We can confirm that there were no warning signs indicating a pension scam, (or if there were, you've received pension transfer guidance from the Money and Pension Service), or you've provided all the information and evidence we've asked for to allow us to complete our checks, including evidence to show that you have an employment or residency link with the receiving pension scheme (if applicable). All our checks indicated this is not a pension scam.

This policy is now cancelled.

**Important Note: If premiums for this policy were paid by Standing Order please contact your bank immediately to cancel it.**

### Policy Details:

This policy provides benefits from a Registered Pension Scheme under Chapter 2 Part 4 of the Finance Act 2004.

No retirement benefits have been paid out from this plan and we are not aware of any flexible retirement benefits taken from any other scheme.

## Transfer Statement - Continued

### HM Revenue & Customs Maximum Tax Free Cash Details:

You should speak to the administrator of your new pension scheme, or your financial adviser, if you have a "protected" tax free cash sum entitlement above 25% of the value of your pension fund. This is to ensure that you understand how the transfer may affect that benefit when you retire.

### Further Information:

If you have any questions please call us on the telephone number shown above and we will be happy to help you. Alternatively you can write to us at the above address.

**Please note that ReAssure Ltd is unable to give you any financial advice. If you require advice we suggest you contact an Independent Financial Adviser to discuss your personal circumstances.**

If you intend to seek financial advice, please be aware your financial adviser may charge you for their services.



## Transfer Statement

Statement date: 4 April 2023

Type of Policy:	Free Standing AVC
Policy Number:	P117162394
Policy Owner:	Mr Phillip Christopher Mason
Date of Birth:	7 July 1964
National Insurance Number:	NE163968D

### Transfer Details:

Calculation date: 28 March 2023

Total Non Protected Rights value: £2922.89

Total payable: £2922.89

We are pleased to confirm we have made payment directly to your bank account in accordance with your instructions.

As previously advised, regulations have changed and your transfer needed to meet one of two conditions before your request can be processed.

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