



DIRECT DEBIT INSTRUCTION –

For use with the ISA and Collective Investment Account

IMPORTANT NOTES:

- You can use this form to
 - change the bank details for an existing Direct Debit on an ISA or a Collective Investment Account (CIA) with Old Mutual Wealth Limited. If you wish to start paying by Direct Debit, you must complete an application form
 - support an online application for an ISA/CIA where a paper Direct Debit instruction is required
 - restart a Direct Debit on your ISA or CIA.
- If you need to change any other details of an existing Direct Debit arrangement, please complete a **Direct debit amendment for the ISA or Collective Investment Account** form.
- Direct Debit collections will show on your bank statement as Old Mutual Wealth Limited.
- This Direct Debit instruction should be completed in BLOCK CAPITALS with blue or black ink.
- We will insert the 'Reference' on the Direct Debit instruction, please leave this blank.
- The completed form should then be sent to us at the address below. Do not send this form to your bank.

Investor name(s) ▶ include joint holder names or name of company/trust/scheme, if applicable

TRUSTEES OF THE MATLOCK FORD PENSION SCHEME

Please quote your existing client reference number ▶ if known

2347214094

Application number ▶ if applicable

Please tick the date you would like your monthly Direct Debit investments to be collected from your bank.
If you tick neither date, we will collect your Direct Debits on the 10th of each month.

☐ 10th

☐ 20th

Monthly direct debit investments will CONTINUE INDEFINITELY unless we hear otherwise from you.

**OLD MUTUAL**
WEALTH

INSTRUCTION TO YOUR BANK OR BUILDING SOCIETY TO PAY BY DIRECT DEBIT.



Please complete the form and send to:

Old Mutual Wealth Limited, Old Mutual House, Portland Terrace,
Southampton SO14 7AY.

Name and full postal address of bank/building society

To: The Manager Allied Irish Bank (GB)

bank/building society

Address St James's House
Charlotte Street
Manchester

Postcode M1 4DZ

Name(s) of account holder(s)

MATLOCK FORD DIRECTORS PENSION SCHEME

Service user number

6 9 0 6 9 7

Reference

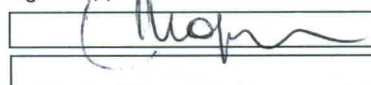
MATLOCK FORD

Instruction to your bank or building society

Please pay Old Mutual Wealth Limited Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee.

I understand that this Instruction may remain with Old Mutual Wealth Limited and, if so, details will be passed electronically to my bank/building society.

Signature(s)



Date

12 / 04 / 2018

/ / 20

Bank/building society account number

04919088

Reset form

Branch sort code

23 - 83 - 96

Banks and building societies may not accept Direct Debit Instructions for some types of account.

This Guarantee should be detached and retained by the payer.

The Direct Debit Guarantee.

- This Guarantee is offered by all banks and building societies that accept Instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit Old Mutual Wealth Limited will notify you five working days in advance of your account being debited or as otherwise agreed. If you request Old Mutual Wealth Limited to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by Old Mutual Wealth Limited or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society.
 - If you receive a refund you are not entitled to, you must pay it back when Old Mutual Wealth Limited asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.

