


**Transfer out - Geisla Osei-Akoto Ref: 0034447****info@rcadministration.com**13:19 **To** lifesightsupport@willistowerswatson.comReply   Reply all   Forward   Delete    4 attachments    View   Download   Save to Drive

Dear Sirs,

**Member name: Geisla Osei-Akoto****Reference Number: 0034447****Date of birth: 2 May 1987****NIN: PW349461B**

Please find attached the following items required for the transfer of the above policy to Max Goldberg Wealth.

- Completed and signed transfer form. The member advised that you will accept a scan.
- Print out from HMRC online services. Please kindly note that under the new HMRC online system these printouts do not look the same as the printouts available on schemes established before June 2018. The "Current Scheme Details" view is no longer available for the newly established schemes. I have therefore attached a copy of the letter from HMRC as an additional confirmation of tax registration status.
- copy of member's passport.

If you require any additional documentation in order to be able to process this transfer, please advise me accordingly.

Kind regards

Georgina

RC Administration Limited

Phone: 0330 311 0839

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Company Number: 12409200

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