

Transfer Department  
Pension Practitioner.Com Limited  
Daws House  
33-35 Daws Lane  
London  
NW7 4SD

Dear Sir/Madam

## Transfer request

Client name: Mr Robert Levin  
Collective Retirement Account Number: 400064450

Further to your confirmation that you can accept the transfer for this client, we have sent an electronic payment for the transfer value of £288,877.08 to your nominated bank account.

More details are in the enclosed Transfer Statement.

If you have any questions or would like more information, please call the Helpdesk.

Yours sincerely



Anthony Scammell  
Head of Customer Experience  
Skandia MultiFUNDS Assurance Limited

11 November 2011

### Call us

Helpdesk 08456 410 410  
Mon – Fri 8:30am to 5:30pm

### Write to us

Skandia  
Skandia House  
Portland Terrace  
Southampton  
SO14 7AY

### Visit our website

[www.skandia.co.uk](http://www.skandia.co.uk)

### Client details

Account number: 400064450

Mr Robert Levin

Client reference: 1-595502055

### Enclosed with this letter

- Transfer Out statement

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Skandia MultiFUNDS Limited and Skandia MultiFUNDS Assurance Limited are registered in England & Wales under numbers 1680071 and 4163431 respectively. Registered Office at Skandia House, Portland Terrace, Southampton, SO14 7EJ, United Kingdom. Skandia MultiFUNDS Limited and Skandia MultiFUNDS Assurance Limited are authorised and regulated by the Financial Services Authority with FSA register numbers 165359 and 207977 respectively. VAT number is 386 1301 59.

TransOutFM-0013-V002

**Collective Retirement Account - Transfer Statement**

(page 1 of 2)

**Investor Details**

|                              |  |
|------------------------------|--|
| Our Account Number:          | 400064450  |
| Our Client Reference Number: | 1-595502055  |
| Account Holder:              | Mr Robert Levin  |
| Residential Address:         | 149 Portsmouth Road<br>Horndean<br>Waterlooville<br>Hampshire<br>PO8 9LG<br>United Kingdom |
| Date of Birth:               | 16 December 1953   |
| National Insurance Number:   | YW19*****  |

**Scheme Details**

The Collective Retirement Account is an Appropriate Personal Pension Scheme, registered with HMRC under Chapter 2, Part 4, of the Finance Act 2004

|  |  |
|--|--|
| Pension Scheme's Tax Reference:            | PSTR00615957RJ   |
| Appropriate Scheme Contracting Out Number: | A7001307F  |
| Scheme Administrator:                      | Skandia MultiFUNDS Assurance Limited<br>Skandia House<br>Portland Terrace<br>Southampton<br>SO14 7AY |

**Transfer Details**

|                |   |
|----------------|---|
| Transfer to:   | The Mayfair Estates Property Investment Limited<br>SSAS |
| Transfer date: | 9 November 2011   |

**Collective Retirement Account details**

|                       |             |
|-----------------------|-------------|
| Total Transfer Amount | £288,877.08 |
|-----------------------|-------------|

**Uncrystallised Transfer**

|  |                    |
|--|--------------------|
| Protected rights                           | £0.00              |
| Non-Protected rights                       | £288,877.08        |
| Safeguarded rights                         | £0.00              |
| Non-safeguarded rights                     | £0.00              |
| <b>Total Uncrystallised Transfer Value</b> | <b>£288,877.08</b> |

**Collective Retirement Account - Transfer Statement**

(page 2 of 2)

**Crystallised Transfer**

|  |              |
|--|--------------|
| Protected rights                         | £0.00        |
| Non-Protected rights                     | £0.00        |
| Safeguarded rights                       | £0.00        |
| Non-safeguarded rights                   | £0.00        |
| <b>Total Crystallised Transfer Value</b> | <b>£0.00</b> |

|                              |       |
|------------------------------|-------|
| Lifetime allowance used      | 0.00% |
| Amount originally designated | £0.00 |

|                                      |       |
|--------------------------------------|-------|
| Income drawn in current pension year | £0.00 |
| Maximum income permitted             | £0.00 |

**Declaration**

I declare that:

- This payment is full and final discharge by Skandia MultiFUNDS Assurance Limited of all liabilities and claims arising under this plan.

Signed:



Anthony Scammell  
Head of Customer Experience  
Skandia MultiFUNDS Assurance Limited

Date: 11 November 2011

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Skandia MultiFUNDS Limited and Skandia MultiFUNDS Assurance Limited are registered in England & Wales under numbers 1680071 and 4163431 respectively. Registered Office at Skandia House, Portland Terrace, Southampton, SO14 7EJ, United Kingdom. Skandia MultiFUNDS Limited and Skandia MultiFUNDS Assurance Limited are authorised and regulated by the Financial Services Authority with FSA register numbers 165359 and 207977 respectively. VAT number is 386 1301 59.

TransOutStat-0014-V002