

SSAS SET UP QUESTIONNAIRE

Name of Scheme

Ted McGrane + Son Ltd. UK Occupational Scheme

Name of Company/Employer creating the Scheme

Ted McGrane + Son Ltd.

Serving Address for Pension Correspondence

INVER GLEBE

INVER P.O.

CO. DONEGAL

Telephone Number

074 973 6358

Contact Name

Email Address

info@mcgrane transport . com .

Accountant's Details

Name of the Company

JOHN BRADY & CO.

Contact Name

JOHN BRADY

Telephone Number

01 836 0000

E-mail address

john@jbfcg . com

Address

57 CLONTARF ROAD

CLONTARF

DUBLIN 39.

Financial Advisor's Details

Name of the company

Dempsey Financial Solutions Ltd

Contact name

Padraic Dempsey

Telephone Number

091-447357

E-mail address

padraic@dempseyfinancial.ie

Address

Unit 2,

Monterey Court

Galt Hill

Galway

Trustees

Name of Trustee 1

MICHAEL McGRANE

Title (Mr, Miss, Mrs)

MR

Date of Birth

23/12/1958

Proposed Retirement Date

National Insurance Number

4529200 Q

Home Address

INVER GLEBE

INVER P.O

CO. DONEGAL

Is this Trustee also a Member

☒ Yes / ☐ No

Name of Trustee 2

CARMEL M'GRANE

Title (Mr, Miss, Mrs)

MRS

Date of Birth

26/04/1955

Proposed Retirement Date

National Insurance Number

4529200 QW

Home Address

INVER GLEBE

INVER P.D

CO. DONEGAL

Is this Trustee also a Member

Yes / No

Name of Trustee 3

Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

N/A

Is this Trustee also a Member

Yes / No

Name of Trustee 4

Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Yes / No

Register with Pensions Regulator

Yes / No

Signed:

Date:
