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02 JAN 2020

Private and Confidential
McTavish Pension
Whitehall Group (UK) Ltd
Warth Business Centre
Warth Road
Bury
BL9 9TB

Our reference UKL_000042090158

Date 23 December 2019

Money4Life: The Former Ex Employee Scheme of Reed Elsevier

Membership Number: ZU2416911

Your reference: SW TV IN – Miss R McTavish

Scottish Widows
Workplace Savings
PO Box 1297
The Grange
Cheltenham
GL50 9BJ

Dear Sir / Madam,

The above member's transfer to you is now complete, full details are enclosed in the transfer out schedule.

Website:
www.scottishwidows.co.uk

The final payment of £15,149.00 has been transferred to your account.

Email: workplacesavings@
scottishwidows.co.uk

If you have any queries please call us on 0800 032 1260. Our lines are open from 8am to 5.30pm Monday to Friday excluding bank holidays - we'll be happy to help.

Telephone: 0800 032 1260

Yours faithfully,

We may monitor or record calls to
improve our service.



Maureen Perkins
Scottish Widows Workplace Savings

Transferring Scheme Transfer Out Schedule

Plan details

Scheme name	The Former Ex Employee Scheme of Reed Elsevier
Approval	Chapter 2, Part 4 of the Finance Act 2004
Plan holder	Miss Renee McTavish
Membership number	ZU2416911
Divorce	According to our records, this transfer is not subject to divorce proceedings
Bankruptcy	According to our records, this transfer is not subject to bankruptcy proceedings
Money Purchase Annual Allowance	At the date of transfer, the member had not flexibly accessed their pension savings under their plan nor had we been notified they had flexibly accessed their pension savings elsewhere.

Uncrystallised funds

Percentage of transfer representing uncrystallised funds	100%
Does scheme specific tax-free cash protection apply to this transfer?	No
Does scheme specific retirement age protection apply to this transfer?	No
Does this transfer form part of a block transfer?	No

If you would like a Braille, large print or audio version of this document, please contact us.

We work hard to keep your personal data secure, which includes regularly reviewing our privacy notice. When there's an important change we'll remind you to take a look, so you're aware how we use your data and what your options are. Please review the latest privacy notice at www.scottishwidows.co.uk/legalprivacy or ask for a copy on 0345 300 2244.