

JP JMS CCL

Woodside Corporate Services Limited

19 November 2010

LEGAL & GENERAL ASSURANCE SOCIETY LTD A/C T301  
SASS Department  
Legal & General House  
Kingsworth, Tadworth  
Surrey  
KT20 6EU



MEND HOUSE RECEIVED  
20 DEC 2010

Dear Investor,

**PRIMARY WATER PLC – Rights Issue**

Further to my recent letter, I am pleased to advise you that your application for Shares under the above offer has been accepted in full.

Accordingly, your Shares and Warrants were allotted to you on 1<sup>st</sup> November 2010 and I enclose herewith your Share certificate together with the related Warrants certificate for your safe keeping.

Yours sincerely,

G K Urquhart  
Director

21/12/10

BRAD  
SHARE CERTIFICATES & WARRANTS  
IN NAME OF LYG  
AS EXPLAINED IN MY EMAIL  
20<sup>th</sup> DEC 10  
PLEASE CHANGE TO  
M.H.L.P.S

Certificate No
1,738

Class
£0.001 Ordinary

No of Shares
300,000



Registered in United Kingdom, Number 6385350

This is to Certify that

**LEGAL & GENERAL ASSURANCE SOCIETY LTD A/C T301**

of

**SASS Department, Legal & General House, Kingsworth, Tadworth, Surrey, KT20 6EU**

is/are the Registered Holder(s) of 300,000 fully paid Ordinary shares of £0.001 each in the above-named Company,  
subject to the Articles of Association of the said Company

*This Certificate was Authorised by:*

Authorised  
Signatory 

Secretary 

Date 1 November 2010

Registered Office: Primary Water plc, 4th Floor, 150-152 Fenchurch Street, London, EC3M 6BB, England

NOTE: No transfer of any of the above mentioned shares can be registered until this Certificate  
has been deposited at the Company's Registered Office

**Certificate No: 2010/268**

**Number of Warrants: 300,000**  
(number of Ordinary Shares which  
holder is entitled to subscribe)

## **PRIMARY WATER PLC**

(Company No. 06385350)

(Incorporated under the Companies Act 2006)

### **WARRANTS**

**representing subscription rights for Ordinary Shares in the Company**

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Issued under the authority of the Memorandum of Association of **PRIMARY WATER PLC** (the "Company") and pursuant to a resolution of the Board of Directors passed on 1 November 2010.

#### ***THIS IS TO CERTIFY THAT***

#### **Legal & General Assurance Society Ltd A/C T301**

is the registered holder of Warrants which entitle the holder to acquire one fully paid Ordinary Shares of £0.001 each in the Company per Warrant in accordance with the provisions attached to this Certificate.

DATED: 1 November 2010

SIGNED as a Deed by  
for and on behalf of **PRIMARY WATER PLC**



Authorised Signatory



Company Secretary



