

ORDINARY SHARES

CERTIFICATE No.	ACCOUNT No.	TRANSFER No.	DATE	NUMBER OF SHARES
00000497	10766363584	23631785	18 Jun 2009	**1000**
				OF 25p EACH



Asset Management Investment Company PLC

(Incorporated and registered in England and Wales under the Companies Act 1985, with registered number 2918390)

This is to Certify that the undermentioned is/are the Registered Holder(s) of Ordinary Shares of 25p each, fully paid, in Asset Management Investment Company PLC, subject to the Memorandum and Articles of Association of the Company.

NAME(S) OF MEMBER(S)

NUMBER OF ORDINARY SHARES OF 25p EACH

Legal & General Assurance
Society Limited T301 A/C

**ONE THOUSAND SHARES

Given under the Seal of the Company.

No transfer of any portion of this holding will be registered unless this Certificate is deposited at the Office of the Company's Registrar.
This certificate should be kept in a safe place. It will be needed when you sell or transfer the shares.
The Registrar's address is: Equiniti Limited, PO Box 28448, Edinburgh EH4 1WQ
and the relevant reference for correspondence is No. 1712.

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