

NON MARKET TRANSFER

ORDINARY SHARE CERTIFICATE

**

CERTIFICATE No.
A20877

INVESTOR CODE
00000196657

REGISTRATION DATE
19-JUN-2009

COMPANY CODE CLASS
BTGP D

AMOUNT IN FIGURES
1,000

BTG plc

(Incorporated and Registered in England and Wales under the Companies Act 1985 – No. 2670500)

THIS IS TO CERTIFY THAT the undermentioned is/are the registered holder(s) of Ordinary Shares of 10p each fully paid in
BTG plc subject to the Memorandum and Articles of Association of the Company.

NAME(S) OF HOLDERS

**LEGAL & GENERAL ASSURANCE SOCIETY
LIMITED T301 ACCT**

JOINT HOLDERS

AMOUNT IN WORDS

ONE THOUSAND

GIVEN under the Securities Seal of the Company



NOTE: Any change in the ownership of the above (either in total or in part) will be registered only if both the transfer and this certificate are lodged with the Company's Registrar: Capita Registrars, Northern House, Woodsome Park, Fenay Bridge, Huddersfield HD8 0GA.

www.capitaregistrars.com

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THIS DOCUMENT IS VALUABLE AND SHOULD BE KEPT IN A SAFE PLACE

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