

Pension Practitioner Com
FAO Mark Miserotti
Daws House
33-35 Daws Lane
London
NW7 4SD

Your reference:

Our reference:
BTGP/118/CA02133024

Your shareholding

Issued 03 June 2011

BTG PLC
LEGAL & GENERAL ASSURANCE SOCIETY LIMITED A/C T301

Dear Sir

Thank you for your recent communication.

I am enclosing the stock transfer form you sent us, which we have not been able to register for the following reasons.

The stock transfer form does not have any certificates. If you can't find your share certificates, please call us on the number shown at the end of this letter to request an indemnity form. There may be a fee for this service.

If you need the share certificate(s) more quickly, you can choose the express service for an extra fee of £54.75. Once you return the letter of indemnity to us, we will process your documents on the day we receive them.

For more information

We provide an online service at www.capitashareportal.com. To find out how to register for this service, go online today.

If you have any questions, please call us on 0871 664 0300, (calls cost 10p per minute plus network extras). If you are outside the United Kingdom, please call +44 20 8639 3399. Our lines are open 9.00am – 5.30pm, Monday to Friday.

Yours faithfully

S. Inland

Steve Inland
for the Registrars

Index: 3D9300013923

Enc.

STOCK TRANSFER FORM

(Above this line for Registrars only)

Consideration Money

Certificate lodged with the Registrar

£NIL

(For completion by the Registrar/Stock Exchange)

Name of Undertaking.

BTG PLC

Description of Security.

ORDINARY SHARES

Number or amount of Shares, Stock or other security and, in figures column only, number and denomination of units, if any.

Words

ONE THOUSAND

Figures

1000

((UNIT) units of (UNIT))

Name(s) of registered holder(s) should be given in full: the address should be given where there is only one holder.

In the name(s) of

LEGAL & GENERAL ASSURANCE SOCIETY LIMITED T301 ACCT

LEGAL & GENERAL HOUSE
KINGSWOOD
TADWORTH
SURREY
KT20 6EU

If the transfer is not made by the registered holder(s) insert also the name(s) and capacity (e.g. Executor(s)) of the person(s) making the transfer.

[I/WE] hereby transfer the above security out of the LEGAL & GENERAL ASSURANCE SOCIETY aforesaid to the [PERSON(S)] named below

Stamp of Selling Broker(s) or, for transactions which are not stock exchange transactions, of Agent(s), if any, acting for the Transferor(s).

Signature(s) of transferor(s)



FOR LEGAL & GENERAL ASSURANCE SOCIETY LIMITED



D R ACFORD AUTHORISED SIGNATORY
FOR LEGAL & GENERAL ASSURANCE SOCIETY
LIMITED

A body corporate should execute this transfer under its common seal or otherwise in accordance with applicable statutory requirements.

Date

Full name(s) and full postal address(es) (including County or, if applicable, Postal District number) of the person(s) to whom the security is transferred.

Please state title, if any, or whether Mr., Mrs., or Miss.

Please complete in typewriting or in BLOCK CAPITALS.

1. JOHN ARTHUR WORMULL

2. KATHLEEN AMY WORMULL

3. STEPHEN PETER WORMULL

TMHPS

MEAD HOUSE

7 TURNERS MEAD

STORRINGTON

WEST SUSSEX RH20 4JZ 4GL

15 THE GLADE

[I/WE] request that such entries be made in the register as are necessary to give effect to this transfer.

Stamp of Buying Broker(s) (if any)

Stamp or name and address of person lodging this form (if other than the Buying Broker(s))

**FORM OF CERTIFICATE REQUIRED WHERE TRANSFER IS EXEMPT FROM AD VALOREM
STAMP DUTY AS BELOW THRESHOLD**

(1) I/We certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £1,000.


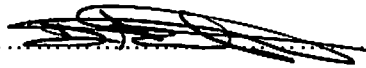
~~(1) I/We confirm that (1) I/we have been duly authorised by the transferor to sign this certificate and that the facts of the transaction are within (1) my/our knowledge (2).~~

(1) Delete as appropriate.

(2) Delete second sentence if certificate is given by transferor or his solicitor.

Signatures(s)

Description ("Transferor", "Solicitor", etc)

	<small>FOR A PERSON AUTHORISED SIGNATORY FOR LEGAL & GENERAL ASSURANCE SOCIETY LIMITED</small>	TRANSFEROR
	<small>FOR A PERSON AUTHORISED SIGNATORY FOR LEGAL & GENERAL ASSURANCE SOCIETY LIMITED</small>	TRANSFEROR

Date

18/8/10

Notes

(1) If the above certificate has been completed, this transfer does not need to be submitted to the Stamp Office but should be sent directly to the Company or its Registrars.

(2) If the above certificate is not completed, this transfer must be submitted to the Stamp Office and duly stamped.