

004-01

Reference

Lloyds Banking Group plc

Ordinary shares of 10p each

10458615984

SSAS ADMIN
RECEIVED

23 DEC 2009

LEGAL & GENERAL
CORPORATE PENSIONS

00246955

LEGAL &

GENERAL ASSURANCE SOCIETY A/C T301

SSAS

LEGAL & GENERAL HOUSE

KINGSWOOD

TADWORTH

SURREY

The attached Share Certificate is issued to you as a result of the recent Rights Issue at a rate of 1.34 Rights Issue shares for every Ordinary Share at an Issue Price of 37 pence per Rights Issue share. Please keep this Certificate in a safe place as you will need to produce it when the time comes to sell, transfer, or otherwise dispose of, the Ordinary Shares which it represents.

If you elected to take up only some of your Rights Issue shares, a cheque will be sent to you separately provided the proceeds are greater than £3.00.

Your name(s) has/have been recorded in the company's register of members in respect of the **Lloyds Banking Group plc** shares shown in the attached share certificate.

If your address changes, you should notify Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex, BN99 6DA, United Kingdom immediately, using the change of address form overleaf. Please detach this counterfoil, complete and sign the form, and send it to the above address.

Please do not return your share certificate.

Please do not detach this counterfoil unless you wish to notify a change of address.

Ordinary share certificate

Certificate number

Account number

Date

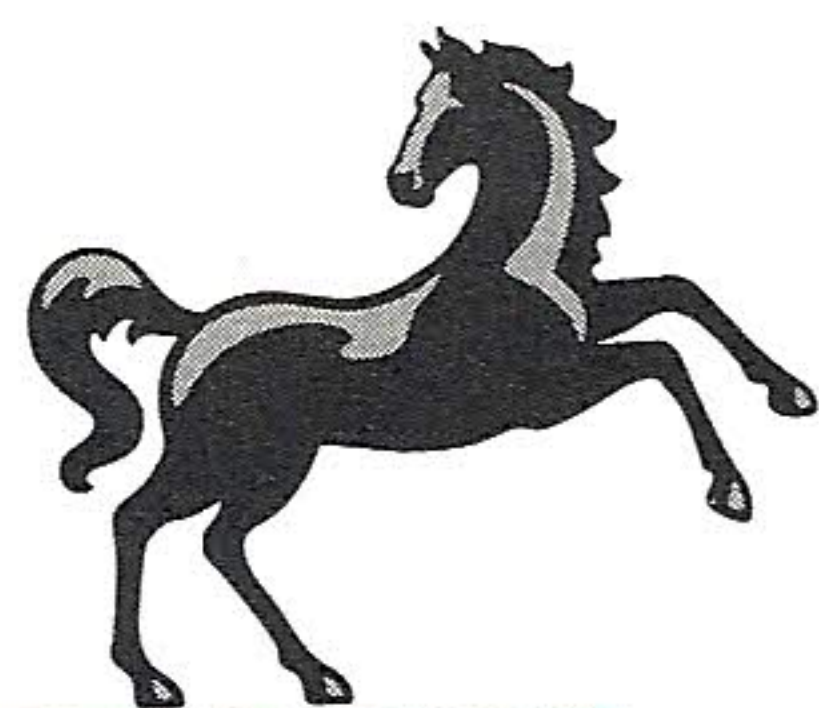
Number of Shares

GL246955 10458615984

14-DEC-2009

****8906****

**LLOYDS
BANKING
GROUP**



This is to certify that the undermentioned is/are the registered holder(s) of the fully paid ordinary shares of 10p each in **Lloyds Banking Group plc** shown below, subject to the memorandum and articles of association of the company.

Name(s) of registered holder(s)

LEGAL &

GENERAL ASSURANCE SOCIETY A/C T301

Given under the securities seal of the company

Number of Shares

****EIGHT THOUSAND NINE HUNDRED AND SIX SHARES**

This certificate should be kept in a safe place. It will be needed when you sell or transfer the shares.

The registrar's address is: Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex, BN99 6DA, United Kingdom. Tel. 0871 384 2990 (from within the UK) or +44 121 415 7066 (from outside the UK). Calls to the 0871 384 2990 number will be charged at 8p per minute from a BT landline. Calls from outside the UK will be charged at international rates. Other telephony provider costs may vary. The relevant reference for correspondence is No. 004.

Lloyds Banking Group plc, incorporated in Scotland, is registered there under the Companies Act 1985: no. 95000. Shareholder information is available through the internet, at www.shareview.co.uk.

Orchestra 130120

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