

0004-01

Reference

10712328086
4 14991

22057
LEGAL & GENERAL
ASSURANCE SOCIETY LIMITED T301 A/C
SSAS
LEGAL & GENERAL HOUSE
KINGSWOOD
TADWORTH
SURREY
KT20 6EU

Lloyds Banking Group plc

Ordinary shares of 25p each

The attached share certificate represents the number of Lloyds Banking Group plc ordinary shares of 25 pence each issued to you pursuant to the Capitalisation Issue. You have been issued with one share for every 40 shares held on 8 May 2009.

Your name(s) has/have been recorded in the company's register of members in respect of the **Lloyds Banking Group plc** shares shown in the attached share certificate.

If your address changes, you should notify Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA, immediately, using the change of address form overleaf. Please detach this counterfoil, complete and sign the form, and send it to the above address.

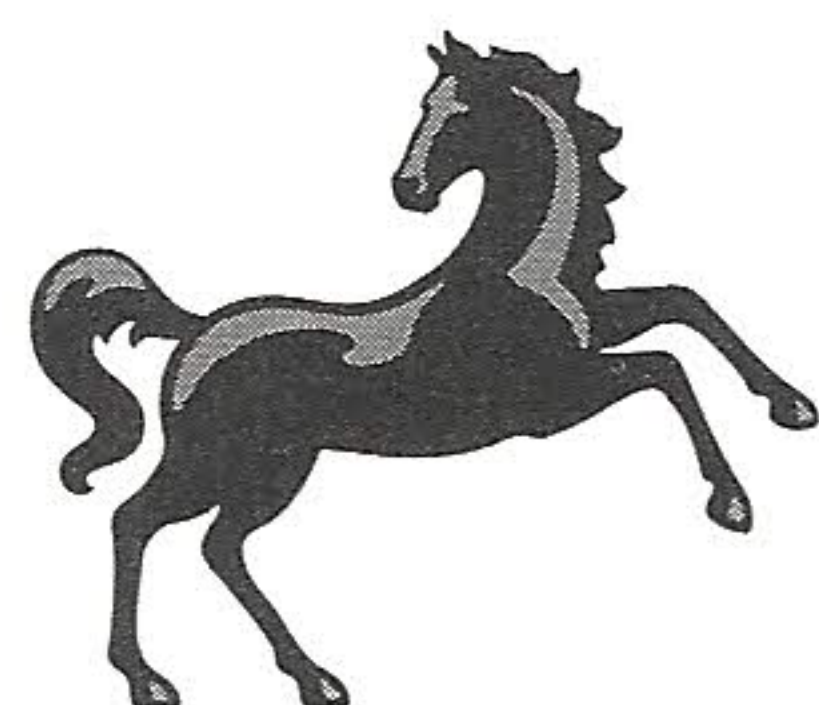
Please do not return your share certificate.

Please do not detach this counterfoil unless you wish to notify a change of address.

Ordinary share certificate

Certificate number	Account number	Transfer number	Date	Number of Shares
16459107	10712328086		11/05/2009	**21**

**LLOYDS
BANKING
GROUP**



This is to certify that the undermentioned is/are the registered holder(s) of the fully paid ordinary shares of 25p each in **Lloyds Banking Group plc** shown below, subject to the memorandum and articles of association of the company.

Name(s) of registered holder(s)

LEGAL & GENERAL ASSURANCE SOCIETY LIMITED T301 A/C

Given under the securities seal of the company

Number of Shares

TWENTY ONE SHARES

This certificate should be kept in a safe place. It will be needed when you sell or transfer the shares.

The registrar's address is: Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA. Tel. 0871 384 2990 (from within the UK) or +44 121 415 7066 (from outside the UK). Calls to the 0871 384 2990 number will be charged at 8p per minute from a BT landline. Calls from outside the UK will be charged at international rates. Other telephony provider costs may vary. The relevant reference for correspondence is No. 0004.

Lloyds Banking Group plc, incorporated in Scotland, is registered there under the Companies Act 1985: no. 95000. Shareholder information is available through the internet, at www.shareview.co.uk.

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