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ASSURANCE SOCIETY LIMITED T301 A/C  
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LEGAL & GENERAL HOUSE  
KINGSWOOD  
TADWORTH  
SURREY  
KT20 6EU

**Lloyds Banking Group plc**  
Ordinary shares of 25p each

The attached certificate represents the number of Lloyds Banking Group plc ordinary shares of 25 pence each issued to you pursuant to the Recommended Acquisition of HBOS plc by Lloyds TSB Group plc, effected by means of a Scheme of Arrangement under sections 895 to 899 of the Companies Act 2006 and which became effective on 16 January 2009.

Your name(s) has/have been recorded in the company's register of members in respect of the Lloyds Banking Group plc shares shown in the attached certificate.

If your address changes, you should notify Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA, immediately, using the change of address form overleaf. Please detach this counterfoil, complete and sign the form, and send it to the above address.

**Please do not return your share certificate.**

Please do not detach this counterfoil unless you wish to notify a change of address.

**Ordinary share certificate**

Certificate number	Account number	Transfer number	Date	Number of Shares
15535045	10712328086		16/01/2009	<b>**868**</b>



This is to certify that the undermentioned is/are the registered holder(s) of the fully paid ordinary shares of 25p each in **Lloyds Banking Group plc** shown below, subject to the memorandum and articles of association of the company.

Name(s) of registered holder(s)

**LEGAL & GENERAL ASSURANCE SOCIETY LIMITED T301 A/C**

Given under the securities seal of the company

Number of Shares

**EIGHT HUNDRED AND SIXTY EIGHT SHARES**

This certificate should be kept in a safe place. It will be needed when you sell or transfer the shares.

The registrar's address is: Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA.  
Tel. 0871 384 2990 (from within the UK) or +44 121 415 7066 (from outside the UK). Calls to the 0871 384 2990 number will be charged at 8p per minute from a BT landline. Calls from outside the UK will be charged at international rates. Other telephony provider costs may vary. The relevant reference for correspondence is No. 0004.

Lloyds Banking Group plc, incorporated in Scotland, is registered there under the Companies Act 1985: no. 95000. Shareholder information is available through the internet, at [www.shareview.co.uk](http://www.shareview.co.uk).