

31 May 2011

Mr M Miserotti
Pension Practitioner.com
Daws House
33-35 Daws Lane
London
NW7 4SD

Dear Mark,

PRIMARY WATER PLC

I refer to your two letters dated 25 May and enclose herewith new Share and Warrants Certificates in respect of the shares formerly held by Legal and General, issued in the names of the Trustees, following the re-registration of the shares into their name.

Yours sincerely,



G K Urquhart
Director

Certificate No. 2010/1341

Number of Warrants 3,000
(number of Ordinary Shares which holder is
entitled to subscribe)

PRIMARY WATER PLC

(Company No. 06385350)

(Incorporated under the Companies Act 2006)

WARRANTS

representing subscription rights for Ordinary Shares in the Company

Issued under the authority of the Memorandum of Association of **PRIMARY WATER PLC** (the "Company") and pursuant to a resolution passed at a general meeting of Warrant holders on 6 April 2011.

THIS IS TO CERTIFY THAT

John Arthur, Kathleen Amy & Stephen Peter Wormull

of

TMHLPS 15 The Glade Storrington West Sussex RH20 4GL

is the registered holder of Warrants which entitle the holder to acquire one fully paid Ordinary Shares of £0.1 each in the Company per Warrant in accordance with the provisions attached to this Certificate.

DATED: 6 April 2011

SIGNED as a Deed by
for and on behalf of **PRIMARY WATER PLC**



Authorised Signatory



Company Secretary



primarywater

Certificate No

2,667

Class

£0.10 Ordinary

No of Shares

4,000



Registered in United Kingdom, Number 6385350

This is to Certify that

John Arthur Wormull, Kathleen Amy Wormull & Stephen Peter Wormull

of

TMHLPS, 15 The Glade, Storrington, West Sussex, RH20 4GL, United Kingdom

is/are the Registered Holder(s) of 4,000 fully paid Ordinary shares of £0.10 each in the above-named Company,
subject to the Articles of Association of the said Company

This Certificate has been issued on behalf of the Company under its Securities Seal by:

Authorised
Signatory

Secretary

Date

31 May 2011

Registered Office 4th Floor, 150-152 Fenchurch Street, London, EC3M 6BB, England

NOTE: No transfer of any of the above mentioned shares can be registered until this Certificate
has been deposited at the Company's Registered Office

