



Please check that your name and address details are correct. If there are any errors in your address or you move to a new address, please fill in the correct information overleaf. Sign the form where indicated and return to Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZZ. Do not send the certificate with this address slip.

If you have changed your name, please forward a certified copy of the legal document confirming your change of name, together with your original share certificate(s), to Computershare Investor Services PLC.

Please do not detach this counterfoil unless you want to notify the Registrar of a change to your address details.



LEGAL & GENERAL
ASSURANCE SOCIETY
LIMITED
T301
SSAS
LEGAL & GENERAL HOUSE
KINGSWOOD
TADWORTH
SURREY
KT20 6EU



C0077510332

RBOS

ISIN GB0007547838

036363_1_CAP_MAIL_FILE/129768/389303

11KTWB

129768

Reference No. C0077510332

Transfer No.

Certificate No. CA499340

Capitalisation Issue

Number of Shares

60



2797/00000000



The Royal Bank of Scotland Group

Incorporated under the Companies Act, 1948 registered no. 45551

Ordinary Shares

LEGAL & GENERAL ASSURANCE SOCIETY LIMITED
T301
SSAS
LEGAL & GENERAL HOUSE
KINGSWOOD
TADWORTH
SURREY
KT20 6EU

Your Shareholder Ref No.

C0077510332

Shareholder Helpline
+44 (0)870 702 0135

Check your shareholding at
www.rbs.com/shareholder

This is to Certify that the above-named is/are the registered holder(s) of sixty Ordinary Shares of 25 pence each fully paid of The Royal Bank of Scotland Group plc, subject to the Memorandum and Articles of Association of the said Company.

Given under the Signatures of a Director and the Group Secretary
on 15 September 2008

Director

Group Secretary

This Certificate must be deposited with the Company's Registrar, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZZ, before a transfer of all or any of the shares can be registered.