

**PRIVATE & CONFIDENTIAL**

Michelle Lunnon
PensionPractitioner.com
Daws House
33-35 Daws Lane
London
NW7 4SD

Monday, 16 December 2013

Transfer Out Request

Dear Michelle

Member Name:	Philip Franklin
Brooklands Reference:	SIPP002804
Receiving Scheme Name:	Mersey 55 Retirement Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Philip Franklin to transfer their Brooklands SIPP to the Mersey 55 Retirement Scheme.

Within the current financial climate there have been an increased number of requests to transfer pension benefits into unapproved pension schemes. A receiving scheme must be recognised under Section 169 of the Finance Act 2004.

As part of the declaration form that you have completed and returned to us, the authorised signatory of the Mersey 55 Retirement Scheme has signed to provide Brooklands Pensions with authority to contact HMRC. We have therefore contacted HMRC to obtain confirmation that the Mersey 55 Retirement Scheme has received HMRC approval.

Brooklands Pensions has a duty of care to act in the best interests of its customers and therefore we are unable to proceed with the transfer request until HMRC have provided confirmation of approval status of the Mersey 55 Retirement Scheme

We apologise for any inconvenience that this may cause, however we hope that you can appreciate the need for us to be vigilant in order to protect our customers and ourselves from unnecessary penalties. We will contact you further upon receipt of a response from HMRC.

Yours faithfully

**Administration Department
Brooklands Pensions**

Tel (UK): +44 (0) 207 100 4011
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Transfer Out Request

Dear Michelle

Member Name:	Peter Dalton
Brooklands Reference:	SIPP002657
Receiving Scheme Name:	Mersey 55 Retirement Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Peter Dalton to transfer their Brooklands SIPP to the Mersey 55 Retirement Scheme.

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Transfer Out Request

Dear Michelle

Member Name:	Jean Jones
Brooklands Reference:	SIPP002802
Receiving Scheme Name:	Mersey 55 Retirement Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Jean Jones to transfer their Brooklands SIPP to the Mersey 55 Retirement Scheme.

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Dear Michelle

Member Name:	Gary Pensom
Brooklands Reference:	SIPP002501
Receiving Scheme Name:	Mersey 55 Retirement Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Gary Pensom to transfer their Brooklands SIPP to the Mersey 55 Retirement Scheme.

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Transfer Out Request

Dear Michelle

Member Name:	Steven Robinson
Brooklands Reference:	SIPP002341
Receiving Scheme Name:	Mersey 55 Retirement Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Steven Robinson to transfer their Brooklands SIPP to the Mersey 55 Retirement Scheme.

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Transfer Out Request

Dear Michelle

Member Name:	Nigel Simms
Brooklands Reference:	SIPP002471
Receiving Scheme Name:	Mersey 55 Retirement Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Nigel Simms to transfer their Brooklands SIPP to the Mersey 55 Retirement Scheme.

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Transfer Out Request

Dear Michelle

Member Name:	Tracy Howard
Brooklands Reference:	SIPP002463
Receiving Scheme Name:	Mersey 55 Retirement Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Tracy Howard to transfer their Brooklands SIPP to the Mersey 55 Retirement Scheme.

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Transfer Out Request

Dear Michelle

Member Name:	Scott Nelson
Brooklands Reference:	SIPP002598
Receiving Scheme Name:	Mersey 55 Retirement Scheme

Thank you for the transfer request form and additional scheme information that you have submitted on behalf of Scott Nelson to transfer their Brooklands SIPP to the Mersey 55 Retirement Scheme.

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