

Your scheme details:

**Mersey 55 Retirement Scheme**

## 1. Introduction

The following are the details that were on the scheme return submitted on 04 October 2022 03:45 PM.

The scheme return details were confirmed by Miss Emily McAlister.

## 2. Scheme details (basic)

Basic details	
Scheme name	Mersey 55 Retirement Scheme
PSR number	12008017
Scheme address	C/o Registered Scheme Administrator Limited Venture Wales Building Pentrebach Merthyr Tydfil CF48 4DR United Kingdom
Billing address	Same as scheme address
Scheme type	Occupational
Benefit type	Defined contribution
Current status	Open to new members since 18 September 2013
Scheme year-end (DD/MM)	05/04 since 18 September 2013
HMRC reference number (PSTR)	00803335RV

PSR number: 12008017

**3. Scheme details (membership, age profiling, leavers)**

Small scheme details	
The scheme has fewer than 12 members?	Yes
All members' trustees/directors?	Yes
Unanimous/independent decisions?	Yes

<b>Number of members as at 5 April 2020</b> <b>The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2020 and 31 March 2021.</b>	
Active members	0
Deferred members	4
Pensioner members	3
Total members	7

<b>Number of members as at 5 April 2021</b> <b>The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2021 and 31 March 2022.</b>	
Active members	0
Deferred members	4
Pensioner members	3
Total members	7

Age Profiling		
	50 to 59	60 and over
Active and deferred	4	0

<b>Scheme Leavers as at 5 April 2021</b> <b>The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.</b>	
Any scheme leavers during the latest membership year	No

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**4. Scheme details (assets and contributions, Scheme investments)**

Scheme assets and contributions as at the latest membership effective date of 5 April 2021.	
Total net assets	£192392.00
Total employer contributions over the year	£0.00
Total employee contributions over the year	£0.00
Total transfers into the scheme over the year	£0.00

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## 5. Record-keeping

Common data	
Have you measured your common data in the last three years?	Yes
When did you last measure your common data?	April 2021
What percentage of this data have you assessed to be present and accurate?	100%

Scheme-specific ('conditional') data	
Have you measured your scheme-specific ('conditional') data in the last three years?	Yes
When did you last measure your scheme-specific ('conditional') data?	April 2021
What percentage of this data have you assessed to be present and accurate?	100%

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**6. Trustees**

Trustee	
Name of trustee	Mr Stephen Paul Robinson
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	11 Stag Way FAREHAM Hampshire PO15 6TW United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registereddschemeadministrator.com

Trustee	
Name of trustee	Mrs Tracy Joan Howard
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	51 Cotman Avenue Lawford MANNINGTREE Essex CO11 2LB United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registereddschemeadministrator.com

Trustee	
Name of trustee	Mr Scott Clayton Nelson
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	12 Glover Street CANNOCK Staffordshire WS12 2RS United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registereddschemeadministrator.com

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Trustee	
Name of trustee	Mr Paul Jason Williams
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	130 Haldens WELWYN GARDEN CITY Hertfordshire AL7 1DG United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registeredschemeadministrator.com

Trustee	
Name of trustee	Mr Peter David Dalton
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	29 Reyde Close REDDITCH Worcestershire B97 5RS United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registeredschemeadministrator.com

Trustee	
Name of trustee	Mr Nigel Simms
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	14 Dukes Road Amphill BEDFORD MK45 2TB United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registeredschemeadministrator.com

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Trustee	
Name of trustee	Mr Jean Frances Jones
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	21 Lime Kiln Gardens Bradley Stoke BRISTOL BS32 0DB United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registeredschemeadministrator.com

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## 7. Employer details

Employers	
There are no current employers associated with this scheme. Details required for employers include name and address, whether the employer is the principal employer, whether the employer participates in the scheme and either the Companies House number and/or charities number.	

  

Employer relationship	
Is the scheme intended for use by one employer or more than one employer?	One employer
Is the scheme intended for use only by employers that are part of the same corporate group or structure?	Not applicable
Does each employer have a trustee on the trustee board?	Not applicable
Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)?	Not applicable

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## 8. Auto-enrolment details

Automatic Enrolment	
One or more employers using the scheme have passed the staging date above?	No
Has any employer used this scheme on or after 6 April 2015 to meet their automatic enrolment duties in respect of any staff who were automatically enrolled or opted into the scheme?	
Has any employer used this scheme on or after 6 April 2015 to meet their employer duties in respect of any staff who did not have to be automatically enrolled or given the opportunity to opt in because they were existing members of the scheme?	

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## 9. Service provider details

### Insurance company

There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.

### Third party administrator

Name of administrator	REGISTERED SCHEME ADMINISTRATOR LIMITED
Address of administrator	Venture Wales Building Merthyr Tydfil Industrial Park Pentrebach MERTHYR TYDFIL Mid Glamorgan CF48 4DR United Kingdom
Telephone number	0121 769 0041
Email address	info@registeredschemeadministrator.com

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**10. Contact details**

Scheme contact details	
Name of contact	Ms Georgina Martin
Address of contact	Venture Wales Building Pentrebach Merthyr Tydfil CF48 4DR United Kingdom
Telephone number	0121 769 0041
Email address	info@registereddschemeadministrator.com

Levy contact details	
Name of contact	Ms Georgina Martin
Address of contact	Venture Wales Building Pentrebach Merthyr Tydfil CF48 4DR United Kingdom
Telephone number	0121 769 0041
Email address	info@registereddschemeadministrator.com

Pension Tracing Service contact details	
There is no pension tracing service contact associated with this scheme.	

Consent to electronic service details	
Confirmed by contact name	Miss Emily McAlister
Confirmed date	29/09/2022
Email address	thepractionerspartnership@mail.com

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