

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme

Name of Company/
Employer creating the Scheme

Serving Address for
Pension Correspondence **65 Redstones Drury Lane Buckley CH7 3DY**

Telephone Number **07522 474553**

Contact Name **Mr Gary Gibson**

Email Address **gary367@btinternet.com**

Accountant Details

Name of the Company

Contact Name

Telephone Number

Email Address

Address

Financial Advisor Details

Name of the Company

Contact Name

Telephone Number

Email Address

Address

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8771 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs) **x MR** Forename(s) **GARY**
Surname **GIBSON** Date of Birth **8.9.1962**
Proposed Retirement Date **65** National Insurance Number **NA 376330G**
Home Address **REDSTONES, DRURY LANE**
BUCKLEY
CH7 3DY

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs) Forename(s)
Surname Date of Birth
Proposed Retirement Date National Insurance Number
Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed **x**

Date

[Handwritten signature: R. Gibson]