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7 DECEMBER 2016

Dear Sirs

MALLETT'S SOLICITORS LIMITED("the Company") – IN CREDITORS' VOLUNTARY LIQUIDATION

I was appointed Joint Liquidator of the Company on 11 November 2016.

A copy of the report prepared alongside my fee estimate for the conduct of the liquidation is now available at www.haslers.com. Please access the report via the creditors' login icon on the bottom of the website. In order to access the report you will require the following:

Username: MALLETT'S

Password: MAL052

I will be seeking approval to fix the basis of my remuneration from the recently formed creditors' committee.

As Insolvency Practitioners, when carrying out all professional work relating to an insolvency appointment, Dominic Dumville and I are bound by the Insolvency Code of Ethics, as well as by the regulations of our professional body. More details about these matters and general information about Haslers that is of relevance to creditors can be found <http://www.haslers.com/services/insolvency/>.

Dominic Dumville and I can confirm that we have not identified any threats to the ethical fundamental principles in respect of this case.

Further information about creditors' rights can be obtained by visiting the creditors' information micro-site published by the Association of Business Recovery Professionals (R3) at <http://www.creditorinsolvencyguide.co.uk/>. Details about how an office holder's fees may be approved for each case type are available in a series of guides issued with Statement of Insolvency Practice 9 and can be accessed at <http://www.haslers.com/services/insolvency/>. Please note that we have also provided further details in the practice fee recovery sheet.

If creditors or members have any queries regarding the report or the conduct of the liquidation in general, or if they want hard copies of any of the documents made available on-line, they should contact Brooke Overton-Yorke on the above telephone number or by email at brooke.overton-yorke@haslers.com.

Yours faithfully


NICHOLAS W NICHOLSON
JOINT LIQUIDATOR
Encs

As listed above

Licensed Insolvency Practitioners: Dominic Dumville FCCA MABRP ■ Stratford E Hamilton MABRP MIPA ■ Richard A J Hooper FCA FABRP MCI Arb
Nick Nicholson MABRP MIPA ■ **Partners:** Laura A Ambrose ACA* ■ Debra Dougal ■ Dominic Dumville FCCA MABRP ■ Christina Georgiou FCA
Stratford E Hamilton MABRP MIPA ■ Laurence A Jacobs FCA* ■ Nick Nicholson MABRP MIPA* ■ Jon O'Shea FCCA* ■ Pambos Patsalides FCCA
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Consultants: Richard A J Hooper FCA FABRP MCI Arb ■ Robert L Jackson FAPA CTA

■ Stephen J Homer is a partner in **Haslers Insolvency Services LLP** along with the partners marked * above. Registered in England and Wales No. OC348921. Registered office as above.
Dominic Dumville, Stratford Hamilton, Richard Hooper and Nick Nicholson are licensed as Insolvency Practitioners to act in the United Kingdom by the Institute of Chartered Accountants in England and Wales. Licensed Insolvency Practitioners acting as Administrative Receivers and Administrators contract without personal liability.

