



**Private and Confidential**

Pension Practitioner.com

Daws House  
33-35 Daws Lane  
London  
NW7 4SD

T: 01702 742108

F: 01702 742109

25<sup>th</sup> July 2016

Dear Sirs,

**Mersey 55 Pension Scheme**

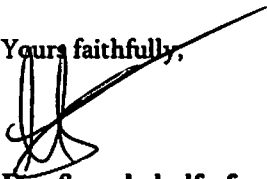
With reference to the above please find enclosed a signed Letter of Authorities from the current members of Mersey 55 Pension Scheme. We would be grateful if you could provide the following information in respect of the above scheme; -

- 1) A copy of the signed Trust Deed and rules
- 2) Confirmation of the Pension Scheme Tax Reference number
- 3) Number of members together with names and dates of birth
- 4) Name, address and contact details of the scheme administrator
- 5) Principal employer details and address
- 6) Any participating employers?
- 7) Has the scheme been registered for the HMRC on-line Pension Service?
- 8) Scheme administrator ID – A\_ \_ \_ \_ \_
- 9) Contact details of Actuarial advisor (if applicable)
- 10) A current benefit statement and statement of assets and liabilities, with a breakdown of investments, companies, type of investment and account numbers held within the scheme. Current fund and transfer value to be included please
- 11) Trustee bank account details including account number, sort code and contact address
- 12) Copies of Trustee bank account statements since the opening of the trustee bank account.
- 13) Confirmation there are no outstanding reporting requirements

- 14) Do you have any knowledge of any unauthorised payments occurring under the scheme and have these been reported (if applicable)?
- 15) Details of any protected tax free cash sum at A-Day and the fund value at that date (if applicable)
- 16) Details of transfer values paid in
- 17) Current level of contributions, mode of payment and split between employer and employee
- 18) Details of any crystallised funds, maximum GAD rates, income taken and review dates
- 19) Details of any pension sharing/earmarking or bankruptcy orders
- 20) Any life cover
- 21) Copy of pension scheme booklet
- 22) Copies of any other Deeds, appointment of administrator and practitioner documentation, death benefit nominations

We look forward to hearing from you at the earliest opportunity.

Yours faithfully,



**For & on behalf of  
Estuary Administration Ltd**



## LETTER OF AUTHORITY

TO: PENSION PRACTITIONER.COM

Full Name: PETER DAVID DALTON Date of Birth: 30 / 05 / 1962

NI Number: WM721703C

Scheme: MERSEY 55 RETIREMENT SCHEME

PSTR Number: 00803335RV

Address: 29 REYDE CLOSE

WEBHEATH

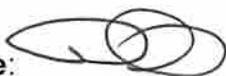
REDDITCH

Post Code B97 5RS

Date: 25 / 07 / 2016

Please accept this letter as my authority and request for you to provide Estuary Administration Ltd with any information and documentation they may request from you with regards to my pension(s). Please provide all correspondence to them at the address above.

Yours faithfully

Client Signature: 



## LETTER OF AUTHORITY

TO: PENSION PRACTITIONER.COM

Full Name: SCOTT CLAYTON NELSON Date of Birth: 05 / 01 / 1967

NI Number: NM705813A

Scheme: MERSEY 55 RETIREMENT SCHEME

PSTR Number: 00803335RV

Address: 12 GLOVER STREET

CANNOCK

STAFFORDSHIRE

Post Code WS12 2RS

Date: 23/07/2016

Please accept this letter as my authority and request for you to provide Estuary Administration Ltd with any information and documentation they may request from you with regards to my pension(s). Please provide all correspondence to them at the address above.

Yours faithfully

Client Signature: 



## LETTER OF AUTHORITY

TO: PENSION PRACTITIONER.COM

Full Name: NIGEL SIMMS Date of Birth: 06/04/1963

NI Number: NA982661A

Scheme: MERSEY 55 RETIREMENT SCHEME

PSTR Number: 00803335RV

Address: 1 RAVEN WALK

FLITWICK

BEDFORD

Post Code MK45 1NH

Date: 25/07/2016

Please accept this letter as my authority and request for you to provide Estuary Administration Ltd with any information and documentation they may request from you with regards to my pension(s). Please provide all correspondence to them at the address above.

Yours faithfully

Client Signature: Nigel



## LETTER OF AUTHORITY

TO: PENSION PRACTITIONER.COM

Full Name: TRACY JOAN HOWARD Date of Birth: 17/05/1967

NI Number: NPD24822A

Scheme: MERSEY 55 RETIREMENT SCHEME

PSTR Number: 00803335RV

Address: 4 SERBIN CLOSE

LEYTON

LONDON

Post Code E10 6JL

Date: 15/07/16

Please accept this letter as my authority and request for you to provide Estuary Administration Ltd with any information and documentation they may request from you with regards to my pension(s). Please provide all correspondence to them at the address above.

Yours faithfully

Client Signature: 





## LETTER OF AUTHORITY

TO: PENSION PRACTITIONER.COM

Full Name: ANDREW HEAVISIDES Date of Birth: 13 / 06 / 1964

NI Number: NB687123A

Scheme: MERSEY 55 RETIREMENT SCHEME

PSTR Number: 00803335RV

Address: 12 THORBURN STREET

FULWELL

SUNDERLAND

Post Code SR6 8HY

Date: 23/07/16

Please accept this letter as my authority and request for you to provide Estuary Administration Ltd with any information and documentation they may request from you with regards to my pension(s). Please provide all correspondence to them at the address above.

Yours faithfully

Client Signature: 



## LETTER OF AUTHORITY

TO: PENSION PRACTITIONER. LDM

Full Name: JEAN FRANCES JONES Date of Birth: 22/09/1956

NI Number: YX 956555C

Scheme: MERSEY 55 RETIREMENT SCHEME

PSTR Number: 00803335RV

Address: 21 LIME KILN GARDENS

BRADLEY, STOKE

BRISTOL

Post Code BS32 0DB

Date: 19/07/16

Please accept this letter as my authority and request for you to provide Estuary Administration Ltd with any information and documentation they may request from you with regards to my pension(s). Please provide all correspondence to them at the address above.

Yours faithfully

Client Signature: 





## LETTER OF AUTHORITY

TO: PENSION PRACTITIONER.COM

Full Name: PAUL JASON WILLIAMS Date of Birth: 22 / 12 / 1970

NI Number: NW536651C

Scheme: MERSEY 55 RETIREMENT SCHEME

PSTR Number: 00803335RV

Address: 130 HALDENS

WELWYN GARDEN CITY

HERTFORDSHIRE

Post Code AL7 1DG

Date: 21 / 07 / 2016

Please accept this letter as my authority and request for you to provide Estuary Administration Ltd with any information and documentation they may request from you with regards to my pension(s). Please provide all correspondence to them at the address above.

Yours faithfully

Client Signature: 