

## Glaxo Wellcome Pension Plan

### Final Transfer of Benefits

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Mersey 55 Retirement  
Scheme  
33-55 Daws Lane  
London  
NW7 4SD

5 December 2013

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#### Member details

Name: Mr P Williams

Member Reference No: 10853791

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#### Confirmation

Further to previous correspondence concerning the transfer of Mr P Williams's pension benefits from the Glaxo Wellcome Pension Plan, we confirm we have arranged payment of £39,767.41 in respect of the final transfer of benefits to Mersey 55 Retirement Scheme. Please find confirmation of the final Transfer Value below.

We can advise the following:

- The benefits are not subject to a pension sharing order.
- The benefits are not subject to an earmarking or pension attachment order.
- The benefits are not subject to a bankruptcy order
- The benefits are not part of a bulk/block transfer
- No Tax Free Cash or Income Drawdown has been previously paid.
- The PSTR reference number/Registered Number for the Scheme is 00300924RZ.

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The Final Transfer Value as at 5 December 2013 is made up of:	
<b>Member's Glaxo Wellcome Pension Plan Money Purchase Fund:</b>	
Glaxo Wellcome Pension Plan Money Purchase Fund accrued on or after 6 April 1997 (excluding AVCs)	£24,502.99
<b>Member's Glaxo Wellcome Pension Plan Defined Benefits:</b>	
Transfer value in respect of service after 31 October 1996	£15,264.42
<b>Total Transfer Value</b>	<b>£39,767.41</b>

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#### Guarantees lost upon transfer

If the member had a Pension Commencement Lump Sum (PCLS) guarantee and was not registered for Primary, Fixed or Enhanced Protection, the PCLS guarantee has now been forfeited, except if the transfer is part of a bulk/block transfer

If the member had a Protected Pension Age lower than age 55, this has now been forfeited, except if the transfer is part of a bulk/block transfer.

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## ***Glaxo Wellcome Pension Plan***

### **Final Transfer of Benefits** (continued)

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#### **Contact details**

If you have any questions or require any further information, please contact the GW Pensions Helpline between **8.30 a.m.** and **5.30 p.m. Monday to Friday** using the contact details below.

**For and on behalf of the Trustees of the Glaxo Wellcome Pension Plan**

**Sarah Meehan**

Tel: 0800 328 4900  
gwpensions@aonhewitt.com

**Address for written correspondence:**

Glaxo Wellcome Pension Plan  
Aon Hewitt Limited, PO Box 1480, Hemel Hempstead, HP1 9PB

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