

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme

MERSEYSIDE PROPERTIES LIMITED.

Name of Company/
Employer creating the Scheme

AS ABOVE

Serving Address for
Pension Correspondence

71-75 SHELTON STREET
LONDON
WC2H 9JQ

Telephone Number

07584 280876

Contact Name

NICO BAUZONE

Email Address

nico.bauzone@icloud.com

Accountant Details

Name of the Company

Contact Name

Telephone Number

Email Address

Address

Financial Advisor Details

Name of the Company

Fin Finance

Contact Name

Finbarr Kelly

Telephone Number

07850 193 423

Email Address

finbarr.kelly@btinternet.com

Address

20 Victoria road
Larley, Brentwood, Essex CM14 5EE

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

Date