

Pension Practitioner
Daws House
33-35 Daws Lane
London
NW7 4SD

Your ref: N Bauzone
Our ref: PP Claims
Phone: 03456 10 00 10
Fax: 0131 549 4225

Quote number: 50810953
9 November 2016

Dear Sirs

Contract type:	Plan number(s):	HMRC Ref No / Pension Scheme Tax Ref No:
Flexible Pension Plan	9915463	

Planholder: Mr Nicola Bauzone

As authorised by the planholder, we've made a direct credit payment of £254,047.09 to your bank. This is the total transfer value and you can find details of the transfer value in the enclosed *Pension transfer payment information*.

If the transfer value is lower than we originally quoted, this is because of :

- a reduction in the bid price of the fund(s) invested in, or
- charges, or
- a reduction in the final bonus, or
- a combination of the above

You can find details of the legislation governing the pension scheme the planholder is transferring out of in the factsheet included with this letter.

We're not aware of any pension sharing order restrictions or bankruptcy proceedings on this plan at this time.

This payment is an external transfer settlement. An external transfer isn't classed as a benefit crystallisation event and this claim hasn't been tested against the lifetime allowance.

Please note that we don't complete transfer application forms, but we hope that the information given in this letter is sufficient for you to accept the transfer payment.

Yours faithfully



Ronnie Scott
Head of Customer Service
Individual Pensions & Investments

Enc



Pension transfer payment information

Planholder: Mr Bauzone

Plan Number	Scheme Name	HMRC Ref No / Pension Scheme Tax Ref No	Scheme Contracting Out Number
9915463		00619022RA	N/A

The above is a scheme registered (or deemed to be registered with HM Revenue & Customs (HMRC)) under Chapter 2, Part 4 of the Finance Act 2004.

Transfer payment details

Total transfer payment: £254,047.09

Amount of protected rights included in the above: £.00

Divorce/Dissolved civil partnership information

Pension credit amount: £0.00 (included in the total payment above)

Scheme legislation factsheet

We can confirm that the Scottish Equitable Stakeholder Pension Scheme is registered under Chapter 2 of Part 4 of the Finance Act 2004. It meets the CAT Standards and all of the conditions set out in section 1 of the Welfare Reform and Pensions Act 1999 (ASCN: A7800026M, pension scheme tax reference: 00619024RG).

We can confirm that the Scottish Equitable Personal Pension Scheme is registered under Chapter 2 of Part 4 of the Finance Act 2004 (ASCN: A7001070A, pension scheme tax reference: 00619022RA).

We can confirm that the Scottish Equitable Self-administered Personal Pension Scheme is registered under Chapter 2 of Part 4 of the Finance Act 2004 (ASCN: A7001070A, pension scheme tax reference: 00619027RP).

We can confirm that the Scottish Equitable Self Administered Pension Scheme (used for non-protected rights under the plan) is registered under Chapter 2 of Part 4 of the Finance Act 2004 (ASCN: A7001070A, pension scheme tax reference: 00619027RP) and the Scottish Equitable Personal Pension Scheme (used for former protected rights under the plan) is registered under the Finance Act 2004 (ASCN: A7001070A, pension scheme tax reference: 00619022RA).

We can confirm that Scottish Equitable-administered occupational pension schemes are registered under Chapter 2 of Part 4 of the Finance Act 2004.

We can confirm that Scottish Equitable retirement annuities are registered under Chapter 2 of Part 4 of the Finance Act 2004.

We can confirm that the Scottish Equitable Personal Pension Scheme is registered under Chapter 2 of Part 4 of the Finance Act 2004 (ASCN: A7001070A, pension scheme tax reference: 00619022RA).

We can confirm that the Scottish Equitable Self Administered Personal Pension Scheme is registered under Chapter 2 of Part 4 of the Finance Act 2004 (ASCN: A7001070A, pension scheme tax reference: 00619027RP).

We can confirm that the Scottish Equitable Self Administered Personal Pension Scheme is registered under Chapter 2 of Part 4 of the Finance Act 2004 (ASCN: A7001070A, pension scheme tax reference: 00619027RP).

We can confirm that the Scottish Equitable Personal Pension Scheme is registered under Chapter 2 of Part 4 of the Finance Act 2004 (ASCN: A7001070A, pension scheme tax reference: 00619022RA).



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