



Pension Practitioner
Daws House
33-35 Daws Lane
London
NW7 4SD

23 February 2017

Dear Sirs

PILGRIM SIPP - FINBARR FRANK KELLY

Further to our previous correspondence, we are writing to confirm the pension transfer in respect of the above member has now completed.

Full details of the pension transfer can be found on the enclosed transfer statement. However, if you require any further details, please do not hesitate to contact us.

As this transfer has now been completed, our liability has ended and has been passed to you as the new pension scheme provider.

Yours sincerely

Alex Stuart-Fuentes
alex.stuart-fuentes@citytrustees.co.uk

Enclosure

MEMBER TRANSFER STATEMENT

MEMBER DETAILS

Member name:	Finbarr Frank Kelly
Date of birth:	12 August 1969
Member start date:	26 April 2011

TRANSFERRING SCHEME DETAILS

Scheme name:	Pilgrim SIPP – Finbarr Frank Kelly
HMRC pension scheme tax reference:	00605692RJ
Type of scheme:	SIPP

RECEIVING SCHEME DETAILS

Scheme name:	Merseyside Properties Limited
HMRC pension scheme tax reference:	00830692RC

TRANSFER DETAILS

Transfer date:	20 February 2017
Transfer value:	£55,907.36 total £55,907.36 cash value
Fund split:	£55,907.36 uncrystallised funds

FLEXIBLY ACCESSED RIGHTS

We have no reason to believe the member has flexibly accessed his pension rights before this transfer.

NOTES

This transfer does not include pension credit rights
This transfer is not subject to an earmarking order
This transfer is not subject to a bankruptcy order
This transfer is not a block transfer
This pension scheme is registered in the UK by HMRC

MA/GROUPSCHEME/FINBARR FRANK KELLY (PILGRIM SIPP)/ACTUARIAL/20170223ASF-MTS



STRICTLY PRIVATE - ADDRESSEE ONLY

Mr F Kelly
13 Warley Mount
Warley
Brentwood
CM14 5EP

23 February 2017

Dear Mr Kelly

PILGRIM SIPP - FINBARR FRANK KELLY

I confirm the transfer of the above arrangement to Pension Practitioner has completed for £55,907.36 as detailed in the enclosed transfer statement.

Mattioli Woods plc has undertaken this transfer having received the relevant paperwork signed by you and also having received confirmation from scheme administrators, Pension Practitioner, that your new plan is an HMRC-approved scheme.

All outstanding fees have been received. However, should any additional work relating to the scheme be requested, we reserve the right to require payment of an appropriate fee before this is carried out.

This now concludes matters to the point that all liabilities for your scheme have been passed to Pension Practitioner.

Yours sincerely

Copy

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Enclosure

Copy to Pension Practitioner

MA/GROUPSCHEME/FINBARR FRANK KELLY (PILGRIM SIPP)/CORRESPONDENCE/20170223FFK-ASF