

Pension Confirmation Form

To: **Bank of Scotland** [Name and address of business area]

Type of Pension Scheme
(e.g. SIPP, SSAS,
Occupational, FURBS)

SSAS

**Full name and
correspondence address of
Scheme**

Michael and Janet Holmes Pension Scheme
Copseway House
Ashlake Copse Road
Ryde
Isle of White. P033 4EY

**Is scheme registered with
HMRC?**

Yes

If yes, please provide registration no:

**Does employer pay
premiums/contributions?
(delete as appropriate)**

Yes

If Yes, please complete sections A and B

**(A) Full Name and address
of Employer**

Autumn House and the Moorings Partnership
25 Avenue Rd Sandown Isle Of Wight PO36 8BN

**(B) Company Registration
Number**

The employer is tax registered as a Partnership

**Full Name and address of
Professional Scheme
Trustee
(if applicable)**

N/A

All Other Trustees *

Full Name

Janet Holmes

Michael Holmes

Home Address

Copseway House
Ashlake Copse Road
Ryde
Isle of White. P033 4EY

Copseway House
Ashlake Copse Road
Ryde
Isle of White. P033 4EY

Date of Birth

29/10/58

18/12/50

Nationality

British

British

Country of Residence

UK

UK

Policy Holder / Scheme Member (not required if account is for Pension scheme itself)

Full Name

Home Address

Date of Birth

Country of Residence

--

* Continue on additional sheets if necessary.

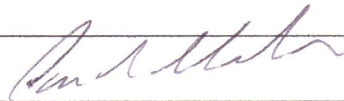
Expected Account Activity:
e.g. no of transactions /
total value / time account
to be open.

3-4 P.A.

I certify that I have reviewed the Pension Trust Deed in respect of the above named Pension Scheme and:

- The pension has been properly constituted.
- The details shown above are complete and accurate.
- The Trustees are empowered to open an account at Bank of Scotland.
- The Trustees are empowered to operate the account / to appoint representatives to operate the account.
- Third party payments are not permitted **(delete as appropriate)**
- The Trust Deed will be available for inspection by the Bank, if required and that the copy will be retained for a period of 6 years after the account has closed
- The signatories on the attached account mandate have been authorised to act by the trustees of the scheme / the trustees representatives.
- We permit Bank of Scotland plc to make enquiries of HMRC to confirm this scheme is registered with them for tax relief and exemptions. We authorise HMRC to provide this information to Bank of Scotland plc upon request.

Signature:



Printed Name:

Gavin McCloskey

For and On Behalf Of:

Pension Practitioner, Com
Daws House
33-35 Daws Lane
London. NW7. 4SD.

Date:

31-3-08.

**Regulatory Body and Reg
No (if applicable):**
e.g Law Soc, ICAEW, FSA.

HMRC - 00005486
Ref. Number