

Pension Practitioner

SSAS Set Up Questionnaire

Name of Scheme
Provider

Mr & Mrs Holmes T/A Autumn House & The Meadows

Address

21-27 Avenue Rd

SANDOWN

ISLE OF WIGHT.

Telephone Number

01983 402125.

Nature of Business

RESIDENTIAL HOMES FOR ELDERLY

Tax Status

PARTNERSHIP

Name of Accountant
(if applicable)

A.M. CROSS & Co.

Contact Name/Address

MARTIN FLUX

16 QUAY STREET

NEWPORT

ISLE OF WIGHT PO30 5BG.

TEL. 01983 523777

(2)

Pension Practitioner

Scheme Administrator MR. MICHAEL HOLMES.

Financial Advisor NA

Contact Name MICHAEL HOLMES

Address LOPSEWAY HOUSE

ASHLAKE LOPSE RD.

RYDE ISLE OF WIGHT.

Telephone Number 01983 883868 Mob. 07979694094

Name of Scheme MICHAEL AND JANET HOLMES PENSION SCHEME.

The information provided on this form is correct to the best of our knowledge

Signature Michael Holmes

Name MICHAEL HOLMES.

Position PARTNER.

Date 28/3/08

(3)

Pension Practitioner

Name of Member Trustees	Date of Birth	Retirement Date	NI Number	UTR Number
MICHAEL HOLMES	18/12/50		YR 087304C	
JANET HOLMES	29/11/58		WE 750365C	

Principal Contact for the scheme

MICHAEL HOLMES.

Address

COBE WAY HOUSE

ASHING LANE RD.

RYDE

ISLE OF WIGHT.

Telephone Number

07979694094.

Email address

mikeholmes@uwclub.net

Nat West Relationship manager Larry Tiggard
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