

Benefit Crystallisation Event  
Member Questionnaire

Scheme Name: MICRON 1996 EPS

Member Name: SUSAN STEVENS

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

**Required Benefits**

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
- ☒ 3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £50,000.00
4. I wish to vest sufficient funds to provide an annual income amount of £

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme?

Yes

☒ No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: 08-09-2010

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme  
% SLA

Signed:



Date:

29-3-23

**Beneficiary Account Details**

Account Name: MC + SJ STEVENS

Account number: 23809277

Sort Code 40-3504

Reference

Benefit Crystallisation Event  
Member Questionnaire

Scheme Name: MICRON 1996 EPS

Member Name: MALCOLM STEVENS

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

**Required Benefits**

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
- ☒ 3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £100,000.00
4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

Yes

☒ No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

08-09-2010

Date: 27-10-2019 - PRUDENTIAL

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

**Name of Registered Pension Scheme**

**% SLA**

Signed: M 

Date: 29-3-23

**Beneficiary Account Details**

Account Name: MC + SJ STEVENS

Account number: 23809277

Sort Code: 40-35-04

Reference