

Benefit Crystallisation Event
Member Questionnaire

Scheme Name: MILLSTONE CONSTRUCTION EXECUTIVE PENSION

Member Name: STEPHEN HOWELL

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

- ~~1. I wish to draw all of my fund in Tax Free Cash and Income.~~
- ~~2. I wish to vest segments and take as Tax Free Cash and Income~~
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £135,110.77 or
- ~~4. I wish to vest sufficient funds to provide an annual Income amount of £~~ MY MAXIMUM PLS
ENTITLEMENT if
DIFFERENT.

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

☒ Yes
☐ No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: N/A.

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme
% SLA

Signed: S J Howell

Date: 11/06/2020

MY NOMINATED ACCOUNT IS! - MR S.J. HOWELL
HSBC

SORT: 40-31-04

ACCT: 61132008