

**Benefit Crystallisation Request
Member Questionnaire**

Scheme Name: MILLSTONE EXECUTIVE PENSION
Member Name: STEPHEN HOWELLS
Date of birth: 15/01/1962

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Request:

Required Benefits

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest sufficient funds to provide a Tax Free Cash amount of £

Other (please detail)

CRYSTALLISE ALL FUNDS TO PROVIDED MAXIMUM REMAINING
TAX FREE CASH

Will this be your first crystallisation of pension benefits (including any Benefit Crystallisation Events occurring between 06 April 2006 and 5th April 2024 under any Registered Pension Scheme)?

Yes

No

If 'No', can you detail all previous occasions where you crystallised pension benefits under any pension arrangement you either hold or held (including the exact dates and the amounts crystallised)? Please attach copy statements.

Signed:

S Howells

Date:

19/07/24

Account Details where to send funds

Account Name SS + JC Howells

Account Number 61132008

Sort Code 40-31-04