



Authorised and Regulated by the Financial Conduct Authority for SIPP business

Actuarial, Trustee and Administration services for SIPP & SSAS

Emily McAlister
PensionPractitioner.Com
Daws House
33-35 Daws Lane
LONDON
NW7 4SD

Registered Address

Fountain House
Fountain Lane
St Mellons
CARDIFF
CF3 0FB

Direct No. 029 2077 2995
Fax 029 2077 2981
Email danm@alltrust.co.uk
Website www.alltrust.co.uk
Your Ref
Our Ref SOCS0163

Thursday, 24 August 2017

Dear Emily

Millstone Construction Pension Scheme – SOCS0163

I refer to your recent correspondence.

In order for us to proceed with the requested in-specie transfer we will need to be provided with copies of all of the Establishing Documents for your SSAS.

We will also need a copy of your HMRC registration certificate for the Scheme.

When we have received the above we will look to instruct our Solicitors to prepare the Legal Documents to novate the Employer Loan to you. We will then arrange for the cash deposit minus our fees to be sent to you when this has been finalised.

I can however confirm that there is no property held under our Scheme as you have noted on your transfer request.

If you require any assistance or guidance in the meantime, please don't hesitate to contact me and I will be happy to help.

Yours sincerely

Daniel Mullin
Consultant