



Mineworkers Pension Scheme (the Scheme)

Receiving Scheme Information Form

TO BE COMPLETED BY THE RECEIVING SCHEME (ALL SCHEMES)

Please return forms to: Mineworkers Pension Scheme, Hartshead House, 2 Cutlers Gate, Sheffield, S4 7TL

Please confirm the type of arrangement your scheme may be classified as: (Please tick)

- | | | |
|----|---|--|
| 1. | A Registered Occupational Pension Scheme (complete Trust Based Occupational Pension Scheme Form) | <input checked="checked" type="checkbox"/> |
| 2. | A Registered Personal Pension or Stakeholder Pension Scheme (complete Personal/Stakeholder Pension Scheme Form) | <input type="checkbox"/> |
| 3. | A Relevant Statutory Scheme (complete Trust Based Occupational Pension Scheme Form) | <input type="checkbox"/> |
| 4. | A Former Approved Superannuation Fund ("Old Code Scheme") (complete Trust Based Occupational Pension Scheme Form) | <input type="checkbox"/> |
| 5. | Registered Retirement Annuity Contract (complete Personal/Stakeholder Pension Scheme Form) | <input type="checkbox"/> |
| 6. | An Annuity Contract or Section 32 Buyout Policy (complete Section 32 Buy Out/Annuity Policy Form) | <input type="checkbox"/> |

Please contact Capita immediately if the proposed transfer is a non-UK based pension arrangement as different requirements will apply.

	Yes	No
Is the Scheme a Registered Pension Scheme?	<input checked="checked" type="checkbox"/>	<input type="checkbox"/>

If no, please provide details on a separate sheet. Please note that transfers to unregistered schemes are not permitted transfers under the Finance Act 2004.

Please provide the following documentation:

	Enclosed?
• Your Pension Scheme Tax Reference (PSTR) Number	<input checked="checked" type="checkbox"/>
• Assurance that the transfer value is not payable through an independent broker	<input checked="checked" type="checkbox"/>



Mineworkers Pension Scheme (the Scheme)

Trust Based Occupational Pension Scheme Form

TO BE COMPLETED ONLY BY TRUST BASED OCCUPATIONAL PENSION SCHEMES

Please return forms to: Mineworkers Pension Scheme, Hartshead House, 2 Cutlers Gate, Sheffield, S4 7TL

Part A Member Details

Member Name: Mr S Howells

Reference Number: 0044581565

Part B Receiving Scheme Warranties

In respect of the above member's request to pay a Cash Equivalent Transfer Value to the Receiving Scheme, we warrant that:

- The Receiving Scheme is a registered pension scheme and a **screen print from the Pension Schemes Online page showing the Scheme Name and the Pension Scheme Tax Reference (PSTR) number is attached**. Further, we authorise HM Revenue & Customs (HMRC) to give you confirmation or otherwise that the Receiving Scheme is a registered scheme.
- We are aware of and have read the Pension Regulator's webpage on pension scams and categorically confirm that the processing of the member's application to acquire transfer credits in the Receiving Scheme is not a pension scam exercise.
- We have received a **Transfer Out Member Schedule** in respect of the Scheme.



Mineworkers Pension Scheme (the Scheme)

Trust Based Occupational Pension Scheme Form (continued)

Part C Receiving Scheme Details

Name of Receiving Scheme:

Millstone Executive Pension

PSTR Number*:

00812632RD

Address of Scheme Administrator:

Registered Scheme Administrator
c/o 48 Chorley New Road
Bolton
BL1 4AP

* Please provide documentary evidence.

Part D Receiving Scheme Bank Details for BACS Transfer

Name(s) of Account Holder(s):

Millstone Executive Pension

Bank Name:

Allied Irish Bank

Bank Address:

Manchester Business Centre
4 Hardman Street
Manchester
M3 3HF

Sort Code:

23-83-96

Account Number:

04919088

Part E Declaration

We confirm that:

- The information contained within this form is correct to the best of our knowledge.
- The Receiving Scheme is capable of accepting the transfer payment and that this will be applied to the above scheme for the benefit of the above member in accordance with the rules thereof.

Signed:

Date:

13/08/2018

Name (printed):

Merle Oper

On Behalf of:

Registered Scheme Administrator

The information provided will be processed by Capita for purposes only associated with Mineworkers Pension Scheme and will be used in accordance with its policies and the Trust Deed & Rules and the Data Protection Act 1998.

