**Benefit Crystallisation Event**

**Member Questionnaire**

**Scheme Name: THE MR & MRS M MEHTA PENSION SCHEME**

**Member Name: MR M MEHTA**

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

**Required Benefits**

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
3. I wish to vest sufficient to provide a Tax Free Cash amount of £1,127,435
4. I wish to vest sufficient to provide an annual Income amount of £

Other (please detail) Lifetime Allowance

1. Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme ?

Yes (Go straight to Question 3)

1. If ‘No’, what was the date of your first Benefit Crystallisation Event (BCE) occurring on or after 06 April 2006

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ **Now sign, date and return this form to Pension Practitioner .Com, with a copy of your Lifetime Allowance Certificate.**

1. What is the percentage of the Standard Lifetime Allowance used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s)? NONE

**Now sign, date and return this form to Pension Practitioner .Com, with a copy of your Lifetime Allowance Certificate if a percentage had been inserted below.**

**% SLA: NIL**

Signed:

**LIFETIME ALLOWANCE CERTIFICATE**

**Scheme Name:**  MR & MRS M MEHTA PENSION SCHEME

Member Name: MR M MEHTA

Date of event: 20 October 2010

The amount of lifetime allowance remaining at the date of this event:

100%

The amount of lifetime allowance used in this event:

100%

The amount of lifetime allowance remaining after this event:

NIL

Signed: Gavin McCloskey
**Pension Practitioner .Com Limited
For Scheme Administrator**

Date: 14 October 2010