T. J. GREEN (PENSION CONSULTANTS) LTD.

Member of the Society of Pension Consultants

21 NEWBIGGEN STREET · THAXTED · ESSEX CM6 2QS Tel: 01371-831444 Fax: 01371-831055

Our Ref: Kearsley Airway16/Corres/Ltd/lj 18th March, 2016.

D. Nicklin, Esq., Pension Practitioner.com, Daws House, 33-35 Daws Lane, London, NW7 4SD.

Dear Mr. Nicklin.

Mr and Mrs. M. Mehta Pension Scheme.

Please find attached a Letter of Authority signed by Mr. and Mrs Mehta and on behalf of Romeera Aero Spares Limited.

We have been asked to provide specific guidance for which we need information and are instructed to write to you for the purpose of obtaining that information, please.

Would you please provide and advise in respect of the following:

- 1. Copies of all original Trust Deeds and Rules of the above named scheme and confirm who holds the originals.
- 2. Confirm that the Scheme Administrator is Romeera Aero Spares Limited and the date of their appointment.
- 3. Full names of all members and a recent split of fund.
- 4. Who carries out formal valuations of the scheme.
- 5. Confirm who calculates and apportions the split of fund between members.
- 6. Details of any Protection relied upon when benefits were taken.
- 7. Confirm who calculated PCLS when taken.
- 8. Confirm that withdrawal of PCLS and BCE's at age 75 were advised to HMRC by an Event Report and a copy of the relevant Event Report(s) please.
- 9. Confirm who administers the Scheme PAYE.
- 10. Details of all PAYE paid.

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- 11. A copy of the Conveyance for the Property asset together with a copy of the current Lease and appropriate Memoranda of Rent Review, together with copies of all Surveyors Reports.
- 12. Please provide a current Statement of Assets, and a current split of fund.
- 13. Copy of the last AVR prior to A Day.
- 14. Details of any life assurance arranged by the Trustees.
- 15. Details of the Pensions Regulator reference number and Data Protection Verification.
- 16. Copies of the current and any proposed Expressions of Wish.
- 17. Information in respect of any current or recent correspondence with HMRC.

Yours sincerely,

S.T.B. Green

16 Heathgate, London NW11 7AN. United Kingdom Tel: +44 (0) 20 8458 7299 Fax: +44 (0) 20 8458 9945 E-mail: mmehta@kalair.co.uk

9th March, 2016

David Nicklin, Esq.,
Pension Practitioner.Com Limited
Daws House
33 – 35 Daws Lane
LONDON
NW7 4SD

Dear Mr Nicklin

Re: Mr and Mrs Mehta Pension Scheme

Please accept this letter as the Authority of this company and the members of the above named pension scheme for you to release information to:

T. J. Green (Pension Consultants) Limited 21 Newbiggen Street Thaxted Essex CM6 2QS.

Attention: S. T. B. Green.

We would appreciate your prompt assistance in providing replies to Mr. Green's enquiries and any supporting documentation requested.

Yours truly,

M. Mehta

Mr Madhoo Mehta

Director.

M Melde Mrs Meenal Mehta

Director.

Directors: M. Mehta, Mrs. M. Mehta
Registered No: 973300 England. Registered Office: 16 Heathgate, London NW11 7AN