

Strictly private and confidential

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Fidelity reference: TVOUT/ 5200642
Your reference: MIPS/ MY
Date: **7 June 2021**

Re: Transfer of benefits

Dear Sirs

Transfer of benefits for Mr Matthew Yates
From: Virgin Media's Pension Plan
To: My Investment Properties- SSAS

We have received the transfer paperwork in reference to the above proposed transfer of benefits.

In order to proceed, however, we require receipt of the following:

- Screen print of the scheme details taken from scheme administrator pages of HMRC website.
- Evidence scheme registered with The Pensions Regulator (if 2 or more members).
- Confirmation of the level of contributions to be paid to the scheme
- Copies of member's last three payslips or other evidence of receipt of current earnings from employment.
- A copy of Trust Deed and Rules.
- Copy of HMRC approval letter.
- Copy of scheme bank account statement.

Upon receipt of the above we shall proceed with the transfer.