

ADDITIONAL NOTES

Use this space to provide any additional information about the client:

NGIF LTD is a business that provides development funds to key property investors in the UK.

As experienced property developers themselves they can use their knowledge and experience to manage more complex or larger than average projects from pre acquisition to completion.

The first preference share issue is now fully invested in projects and performing as expected.

A new project has arisen that requires JV funding and a second preference share issue is required. This is a self standing project requiring a fund of £119,000. This preference share issue will be repaid over 5 years, with an annual dividend payment of 12% per annum. Repayment will be from profits.

