

For all enquiries call: 0800 2 343434

Or email: csu@rpmil.co.uk and quote your pension reference number.

Or write to: PO Box 300, Darlington, DL3 6YJ



Transfer value - Form of Indemnity

Name:	Mr L Dunning
Pension reference number:	000160743
Calculation date:	19 May 2012

To be completed by the member:

Please pay my transfer value from my railway pension arrangement to my new pension provider. I understand that there will then be no benefits payable to me or my dependants from the Railways Pension Scheme, and I hereby discharge the Trustee from any further liability in respect of my membership. I also authorise rpmi to make all appropriate enquiries of my new pension provider in respect of my transfer request.

Name of my new pension provider:	NEPHESH SSAS
My full name:	LEE NICHOLAS DUNNING.
My National insurance number:	NP 44 33 18 A
My address and postcode:	1-2 POST OFFICE TERR
	PONTHIR
	NEWPORT
	NP18 1 GW

Signature:

Date:

12/6/12

Inland Revenue rules prevent transfers from taking place unless your new pension provider confirms to rpmi that it operates a bona fide tax exempt pension arrangement. Accordingly your new pension provider must complete the declaration set out below. In line with Inland Revenue rules, until this declaration is completed your transfer cannot proceed.

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To be completed by the new pension provider:

We NEPHESH SSAS (Name of new pension provider) declare that the receiving arrangement has been registered by HM Revenue and Customs for Tax Relief and exemptions in accordance with the Finance Act 2004.

We hereby authorise HMRC to confirm or otherwise to rpmi that the above statement is true.

If the new arrangement is a Section 591(2)(g) policy a copy of the proposal is attached.

Signature:

Date:

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Name:

Position:



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Form 2B

This form must be completed on headed insurance company paper

To the Trustee of the Railways Pension Scheme

Name:	Mr L Dunning
Pension reference number:	000160743
Calculation date:	19 May 2012

We warrant to you that

- (a) We are an Insurance Company authorised to carry on Ordinary Long-Term Insurance Business in the U.K., and
- (b) if any part of the member's cash equivalent is accepted by us, it will be applied by us, to provide benefits under a Policy which either has been registered by the Board of Inland Revenue for the purposes of the Tax Laws, or has been submitted for such registration. If the latter applies, any Policy issued will, in due course, be endorsed if necessary to agree with the form in which the Policy is eventually registered, and
- (c) if any part of the member's cash equivalent is accepted by us, it will be applied by us to provide benefits (including, where appropriate, the GMP based on the information supplied by you) which satisfy all the requirements of or referred to in paragraph 13(2)(b) of Schedule 1A to the Social Security Pensions Act 1975.

For and on behalf of the Company

Your name:

Your position in company:

Your signature:

Date:
